



# FIS INVESTOR PORTAL

## On-demand Access to Real-time Content and Trading

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Today's consumers have limited time to talk with their investment professional, but they want easy access to content-rich, relevant information on their time. Whatever solution you provide must stand up to this test.

**FIS® Investor Portal** gives your clients on-demand access to real-time balances, positions, industry-leading content and trading capabilities – all within a customizable user experience. They can easily organize data, prioritize what's most important to them and take action.

From portfolio-level balances and position and tax lot detail to robust research, give your customers all of the information they need to make the best decisions.

Investor Portal is designed and battle-tested by our own experts, working closely with major market players, so you can provide a proven offering that's also flexible and competitive.



### CREATE A RELEVANT AND PERSONAL EXPERIENCE

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Effectively engage, retain and serve your investors with convenient access to information and tools, so they can educate themselves at their leisure.



### PROVIDE MEANINGFUL AND ACTIONABLE CONTENT

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Deliver relevant and usable content with the mobility and flexibility your customers expect.



### EMPOWER YOUR INVESTMENT PROFESSIONALS

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Enable your investment professionals to customize their services without requiring your IT team's time.

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## HARNESS THE POWER OF DATA

Investor Portal provides consumers with a wide range of information integrated and organized into an intuitive UI for a powerful, tailored experience.

## DELIVER A MULTI-CHANNEL EXPERIENCE

Meet today's consumers demands for immediate, "always on" access to information from the devices of their choice.


## LEVERAGE MODERN DESIGN

Investor Portal delivers a consistently robust user experience.

**Satisfy your consumers with a content-rich experience.**

**GETINFO@FISGLOBAL.COM**

 [www.fisglobal.com](http://www.fisglobal.com)

 [getinfo@fisglobal.com](mailto:getinfo@fisglobal.com)

 [twitter.com/fisglobal](https://twitter.com/fisglobal)

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