

Fidelity National Information Services, Inc.
Earnings Release Supplemental Financial Information
July 26, 2016

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| Exhibit A | Condensed Consolidated Statements of Earnings - Unaudited for the three and six months ended June 30, 2016 and 2015 |
| Exhibit B | Condensed Consolidated Balance Sheets - Unaudited as of June 30, 2016 and December 31, 2015 |
| Exhibit C | Condensed Consolidated Statements of Cash Flows - Unaudited for the six months ended June 30, 2016 and 2015 |
| Exhibit D | Supplemental Non-GAAP Financial Information - Unaudited for the three and six months ended June 30, 2016 and 2015 |
| Exhibit E | Supplemental GAAP to Non-GAAP Reconciliation - Unaudited for the three and six months ended June 30, 2016 and 2015 |

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF EARNINGS — UNAUDITED
(In millions, except per share data)

Exhibit A

	Three months ended June 30,		Six months ended June 30,	
	2016	2015	2016	2015
Processing and services revenues	\$ 2,305	\$ 1,587	\$ 4,486	\$ 3,142
Cost of revenues	1,600	1,070	3,153	2,140
Gross profit	705	517	1,333	1,002
Selling, general and administrative expenses	422	230	866	500
Operating income	283	287	467	502
Other income (expense):				
Interest expense, net	(93)	(36)	(186)	(73)
Other income (expense), net	(1)	152	(2)	150
Total other income (expense), net	(94)	116	(188)	77
Earnings from continuing operations before income taxes	189	403	279	579
Provision for income taxes	66	156	97	214
Earnings from continuing operations, net of tax	123	247	182	365
Earnings (loss) from discontinued operations, net of tax	1	(2)	1	(5)
Net earnings	124	245	183	360
Net earnings attributable to noncontrolling interest	(3)	(5)	(7)	(9)
Net earnings attributable to FIS common stockholders	\$ 121	\$ 240	\$ 176	\$ 351
Net earnings per share-basic from continuing operations attributable to FIS common stockholders	\$ 0.37	\$ 0.86	\$ 0.54	\$ 1.26
Net earnings (loss) per share-basic from discontinued operations attributable to FIS common stockholders	—	(0.01)	—	(0.02)
Net earnings per share-basic attributable to FIS common stockholders	\$ 0.37	\$ 0.85	\$ 0.54	\$ 1.25
Weighted average shares outstanding-basic	325	281	325	282
Net earnings per share-diluted from continuing operations attributable to FIS common stockholders	\$ 0.36	\$ 0.85	\$ 0.53	\$ 1.25
Net earnings (loss) per share-diluted from discontinued operations attributable to FIS common stockholders	—	(0.01)	—	(0.02)
Net earnings per share-diluted attributable to FIS common stockholders	\$ 0.37	\$ 0.84	\$ 0.54	\$ 1.23
Weighted average shares outstanding-diluted	329	284	328	286
Amounts attributable to FIS common stockholders:				
Earnings from continuing operations, net of tax	\$ 120	\$ 242	\$ 175	\$ 356
Earnings (loss) from discontinued operations, net of tax	1	(2)	1	(5)
Net earnings attributable to FIS common stockholders	\$ 121	\$ 240	\$ 176	\$ 351

Amounts in table may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED BALANCE SHEETS — UNAUDITED
(In millions, except per share data)

Exhibit B

	<u>June 30, 2016</u>	<u>December 31, 2015</u>
Assets		
Current assets:		
Cash and cash equivalents	\$ 765	\$ 682
Settlement deposits	437	371
Trade receivables, net	1,646	1,731
Settlement receivables	224	162
Other receivables	156	197
Prepaid expenses and other current assets	298	266
Deferred income taxes	152	100
Total current assets	<u>3,678</u>	<u>3,509</u>
Property and equipment, net	595	611
Goodwill	14,565	14,745
Intangible assets, net	5,273	5,159
Computer software, net	1,625	1,584
Deferred contract costs, net	285	253
Other noncurrent assets	363	339
Total assets	<u>\$ 26,384</u>	<u>\$ 26,200</u>
Liabilities and Equity		
Current liabilities:		
Accounts payable and accrued liabilities	\$ 1,157	\$ 1,196
Settlement payables	669	538
Deferred revenues	757	615
Current portion of long-term debt	913	15
Total current liabilities	<u>3,496</u>	<u>2,364</u>
Long-term debt, excluding current portion	10,208	11,429
Deferred income taxes	2,729	2,658
Deferred revenues	21	30
Other long-term liabilities	323	312
Total liabilities	<u>16,777</u>	<u>16,793</u>
Equity:		
FIS stockholders' equity:		
Preferred stock \$0.01 par value	—	—
Common stock \$0.01 par value	4	4
Additional paid in capital	10,291	10,210
Retained earnings	3,078	3,073
Accumulated other comprehensive earnings (loss)	(246)	(279)
Treasury stock, at cost	<u>(3,630)</u>	<u>(3,687)</u>
Total FIS stockholders' equity	9,497	9,321
Noncontrolling interest	110	86
Total equity	<u>9,607</u>	<u>9,407</u>
Total liabilities and equity	<u>\$ 26,384</u>	<u>\$ 26,200</u>

FIDELITY NATIONAL INFORMATION SERVICES, INC.
CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS — UNAUDITED
(In millions)

Exhibit C

	Six months ended June 30,	
	2016	2015
Cash flows from operating activities:		
Net earnings	\$ 183	\$ 360
Adjustments to reconcile net earnings to net cash provided by operating activities:		
Depreciation and amortization	584	308
Amortization of debt issue costs	9	4
Gain on sale of assets	—	(150)
Stock-based compensation	68	36
Deferred income taxes	(82)	(38)
Excess income tax benefit from exercise of stock options	(19)	(12)
Other operating activities, net	(2)	2
Net changes in assets and liabilities, net of effects from acquisitions and foreign currency:		
Trade receivables	118	(26)
Settlement activity	2	(30)
Prepaid expenses and other assets	(54)	(34)
Deferred contract costs	(61)	(55)
Deferred revenue	132	40
Accounts payable, accrued liabilities and other liabilities	(58)	38
Net cash provided by operating activities	820	443
Cash flows from investing activities:		
Additions to property and equipment	(70)	(81)
Additions to computer software	(223)	(138)
Proceeds from sale of assets	—	241
Other investing activities, net	(3)	1
Net cash (used in) provided by investing activities	(296)	23
Cash flows from financing activities:		
Borrowings	2,727	3,493
Repayment of borrowings and capital lease obligations	(3,060)	(3,520)
Excess income tax benefit from exercise of stock options	19	12
Proceeds from exercise of stock options	68	27
Treasury stock activity	(26)	(307)
Dividends paid	(171)	(147)
Distribution to Brazilian venture partner	—	(24)
Other financing activities, net	(18)	(19)
Net cash used in financing activities	(461)	(485)
Effect of foreign currency exchange rate changes on cash	20	(28)
Net increase (decrease) in cash and cash equivalents	83	(47)
Cash and cash equivalents, at beginning of period	682	493
Cash and cash equivalents, at end of period	\$ 765	\$ 446

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP FINANCIAL INFORMATION — UNAUDITED
(In millions)

Exhibit D

Three months ended June 30, 2016

	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 1,162	\$ 1,048	\$ 95	\$ 2,305
Non-GAAP adjustments:				
Acquisition deferred revenue adjustment (1)	—	—	59	59
Adjusted processing and services revenue	<u>\$ 1,162</u>	<u>\$ 1,048</u>	<u>\$ 154</u>	<u>\$ 2,364</u>

Six months ended June 30, 2016

	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Processing and services revenue	\$ 2,283	\$ 2,038	\$ 165	\$ 4,486
Non-GAAP adjustments:				
Acquisition deferred revenue adjustment (1)	—	—	140	140
Adjusted processing and services revenue	<u>\$ 2,283</u>	<u>\$ 2,038</u>	<u>\$ 305</u>	<u>\$ 4,626</u>

Three months ended June 30, 2015

	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Adjusted EBITDA	\$ 369	\$ 117	\$ (33)	\$ 453
Historical SunGard operating income, as adjusted (2)	38	123	(31)	130
Historical SunGard depreciation and amortization from continuing operations, as adjusted (2)	6	23	5	34
Adjusted combined EBITDA	<u>\$ 413</u>	<u>\$ 263</u>	<u>\$ (59)</u>	<u>\$ 617</u>

Six months ended June 30, 2015

	Integrated Financial Solutions	Global Financial Solutions	Corporate and Other	Consolidated
Adjusted EBITDA	\$ 740	\$ 198	\$ (60)	\$ 878
Historical SunGard operating income, as adjusted (2)	78	242	(62)	258
Historical SunGard depreciation and amortization from continuing operations, as adjusted (2)	12	47	11	70
Adjusted combined EBITDA	<u>\$ 830</u>	<u>\$ 487</u>	<u>\$ (111)</u>	<u>\$ 1,206</u>

(1) See note (1) to Exhibit E.

(2) See note (4) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP ORGANIC REVENUE GROWTH — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended June 30,							
	2016			2015				
	Revenue (1)	FX	Constant	Revenue	Revenue	In Year	Adjusted	Organic
			Currency			Adjustments (2)		
Integrated Financial Solutions	\$ 1,162	\$ 1	\$ 1,163	\$ 931	\$ 142	\$ 1,073	8.3%	
Global Financial Solutions	1,048	21	1,069	555	483	1,038	2.9%	
Corporate and Other	154	1	155	101	53	154	1.3%	
Total	\$ 2,364	\$ 23	\$ 2,387	\$ 1,587	\$ 678	\$ 2,265	5.4%	

	Six months ended June 30,							
	2016			2015				
	Revenue (1)	FX	Constant	Revenue	Revenue	In Year	Adjusted	Organic
			Currency			Adjustments (2)		
Integrated Financial Solutions	\$ 2,283	\$ 2	\$ 2,285	\$ 1,859	\$ 279	\$ 2,138	6.9 %	
Global Financial Solutions	2,038	61	2,099	1,067	958	2,025	3.6 %	
Corporate and Other	305	1	306	216	96	312	(1.8)%	
Total	\$ 4,626	\$ 64	\$ 4,690	\$ 3,142	\$ 1,333	\$ 4,475	4.8 %	

(1) As adjusted. See Note (1) to Exhibit E.

(2) In year adjustments primarily include SunGard acquisition revenues, and also include revenues from other FIS acquisitions, as well as removing revenue from businesses divested by FIS.

(3) Organic growth percentages are calculated utilizing more precise amounts than the rounding to millions included in the tables above.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL NON-GAAP CASH FLOW MEASURES — UNAUDITED
(In millions)

Exhibit D (continued)

	Three months ended June 30, 2016	Six months ended June 30, 2016
Net cash provided by operating activities	\$ 435	\$ 820
Non-GAAP adjustments:		
Capco acquisition related payments (1)	—	20
Acquisition, integration and severance payments (2)	26	84
Settlement activity	<u>(22)</u>	<u>(2)</u>
Adjusted cash flows from operations	439	922
Capital expenditures	<u>(148)</u>	<u>(293)</u>
Free cash flow	<u>\$ 291</u>	<u>\$ 629</u>

	Three months ended June 30, 2015	Six months ended June 30, 2015
Net cash provided by operating activities	\$ 212	\$ 443
Non-GAAP adjustments:		
Capco acquisition related payments (1)	1	31
Acquisition, integration and severance payments (2)	8	14
Settlement activity	<u>(24)</u>	<u>30</u>
Adjusted cash flows from operations	197	518
Capital expenditures	<u>(118)</u>	<u>(219)</u>
Free cash flow	<u>\$ 79</u>	<u>\$ 299</u>

Free cash flow reflects adjusted cash flow from operations less capital expenditures. Free cash flow does not represent our residual cash flow available for discretionary expenditures, since we have mandatory debt service requirements and other non-discretionary expenditures that are not deducted from the measure.

- (1) Adjusted cash flow from operations and free cash flow for the three and six months ended June 30, 2016 and 2015 excludes payments for contingent purchase price and the New Hires and Promotions Incentive Plan associated with the 2010 acquisition of Capco. In accordance with the accounting guidance, contingent purchase price payments are included in financing activities on the Condensed Consolidated Statements of Cash Flows only to the extent they represent the original liability established at the acquisition date. Payments related to subsequent adjustments to the contingent purchase price are included in the net cash provided by operating activities.
- (2) Adjusted cash flow from operations and free cash flow for the three and six months ended June 30, 2016 and 2015 excludes cash payments for certain acquisition, integration and severance expenses, net of related tax impact.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E

	Three months ended		Six months ended	
	June 30,		June 30,	
	2016	2015	2016	2015
Net earnings from continuing operations attributable to FIS	\$ 120	\$ 242	\$ 175	\$ 356
Provision for income taxes	66	156	97	214
Interest expense, net	93	36	186	73
Other, net	4	(147)	9	(141)
Operating income, as reported	283	287	467	502
FIS depreciation and amortization from continuing operations	144	105	283	208
FIS non-GAAP adjustments:				
Acquisition deferred revenue adjustment (1)	59	—	140	—
Acquisition, integration and severance (2)	63	11	142	23
Global restructure (3)	—	—	—	45
Purchase accounting amortization (5)	147	50	301	100
Adjusted EBITDA	\$ 696	453	\$ 1,333	878
Historical SunGard operating income, as adjusted (4)		130		258
Historical SunGard depreciation and amortization from continuing operations, as adjusted (4)		34		70
Adjusted combined EBITDA		\$ 617		\$ 1,206

- (1) See note (1) to Exhibit E.
- (2) See note (2) to Exhibit E.
- (3) See note (3) to Exhibit E.
- (4) See note (4) to Exhibit E.
- (5) See note (6) to Exhibit E.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Three months ended June 30, 2016					Non-GAAP
	GAAP	Acquisition Deferred Revenue Adjustment (1)	Acquisition, Integration, and Severance Costs (2)	Subtotal	Purchase Accounting Amortization (6)	
Processing and services revenue	\$ 2,305	\$ 59	\$ —	\$ 2,364	\$ —	\$ 2,364
Cost of revenues	1,600	—	—	1,600	(147)	1,453
Gross profit	705	59	—	764	147	911
Selling, general and administrative expenses	422	—	(63)	359	—	359
Operating income	283	59	63	405	147	552
Other income (expense):						
Interest income (expense), net	(93)	—	—	(93)	—	(93)
Other income (expense), net	(1)	—	—	(1)	—	(1)
Total other income (expense)	(94)	—	—	(94)	—	(94)
Earnings (loss) from continuing operations before income taxes	189	59	63	311	147	458
Provision for income taxes	66	21	22	109	51	160
Earnings (loss) from continuing operations, net of tax	123	38	41	202	96	298
Earnings (loss) from discontinued operations, net of tax	1	—	—	1	—	1
Net earnings (loss)	124	38	41	203	96	299
Net (earnings) loss attributable to noncontrolling interest	(3)	—	—	(3)	—	(3)
Net earnings (loss) attributable to FIS common stockholders	\$ 121	\$ 38	\$ 41	\$ 200	\$ 96	\$ 296
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 120	\$ 38	\$ 41	\$ 199	\$ 96	\$ 295
Earnings (loss) from discontinued operations, net of tax	1	—	—	1	—	1
Net earnings (loss) attributable to FIS common stockholders	\$ 121	\$ 38	\$ 41	\$ 200	\$ 96	\$ 296
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders	\$ 0.36	\$ 0.12	\$ 0.12	\$ 0.60	\$ 0.29	\$ 0.90
Weighted average shares outstanding — diluted	329	329	329	329	329	329
Effective tax rate	35%					35%
Supplemental information:						
Depreciation and amortization				\$ 291	(147)	\$ 144
Stock compensation expense						\$ 38

Amounts in table may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

	Six months ended June 30, 2016					
	GAAP	Acquisition Deferred Revenue Adjustment (1)	Acquisition, Integration, and Severance Costs (2)	Subtotal	Purchase Accounting Amortization (6)	Non-GAAP
Processing and services revenue	\$ 4,486	\$ 140	\$ —	\$ 4,626	\$ —	\$ 4,626
Cost of revenues	3,153	—	—	3,153	(301)	2,852
Gross profit	1,333	140	—	1,473	301	1,774
Selling, general and administrative expenses	866	—	(142)	724	—	724
Operating income	467	140	142	749	301	1,050
Other income (expense):						
Interest income (expense), net	(186)	—	—	(186)	—	(186)
Other income (expense), net	(2)	—	—	(2)	—	(2)
Total other income (expense)	(188)	—	—	(188)	—	(188)
Earnings (loss) from continuing operations before income taxes	279	140	142	561	301	862
Provision for income taxes	97	49	50	196	105	301
Earnings (loss) from continuing operations, net of tax	182	91	92	365	196	561
Earnings (loss) from discontinued operations, net of tax	1	—	—	1	—	1
Net earnings (loss)	183	91	92	366	196	562
Net (earnings) loss attributable to noncontrolling interest	(7)	—	—	(7)	—	(7)
Net earnings (loss) attributable to FIS common stockholders	\$ 176	\$ 91	\$ 92	\$ 359	\$ 196	\$ 555
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 175	\$ 91	\$ 92	\$ 358	\$ 196	\$ 554
Earnings (loss) from discontinued operations, net of tax	1	—	—	1	—	1
Net earnings (loss) attributable to FIS common stockholders	\$ 176	\$ 91	\$ 92	\$ 359	\$ 196	\$ 555
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders	\$ 0.53	\$ 0.28	\$ 0.28	\$ 1.09	\$ 0.60	\$ 1.69
Weighted average shares outstanding — diluted	328	328	328	328	328	328
Effective tax rate	35%					35%
Supplemental information:						
Depreciation and amortization				\$ 584	(301)	\$ 283
Stock compensation expense						\$ 68

Amounts in table may not sum due to rounding.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Three months ended June 30, 2015

	GAAP	Acquisition Integration and Severance Costs (2)	Sale of Gaming Contracts (5)	Subtotal	Purchase Accounting Amortization (6)	Non-GAAP
Processing and services revenue	\$ 1,587	\$ —	\$ —	\$ 1,587	\$ —	\$ 1,587
Cost of revenues	1,070	—	—	1,070	(50)	1,020
Gross profit	517	—	—	517	50	567
Selling, general and administrative expenses	230	(11)	—	219	—	219
Operating income	287	11	—	298	50	348
Other income (expense):						
Interest income (expense), net	(36)	—	—	(36)	—	(36)
Other income (expense), net	152	—	(140)	12	—	12
Total other income (expense)	116	—	(140)	(24)	—	(24)
Earnings (loss) from continuing operations before income taxes	403	11	(140)	274	50	324
Provision for income taxes	156	3	(68)	91	17	108
Earnings (loss) from continuing operations, net of tax	247	8	(72)	183	33	216
Earnings (loss) from discontinued operations, net of tax	(2)	—	—	(2)	—	(2)
Net earnings (loss)	245	8	(72)	181	33	214
Net (earnings) loss attributable to noncontrolling interest	(5)	—	—	(5)	—	(5)
Net earnings (loss) attributable to FIS common stockholders	\$ 240	\$ 8	\$ (72)	\$ 176	\$ 33	\$ 209
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 242	\$ 8	\$ (72)	\$ 178	\$ 33	\$ 211
Earnings (loss) from discontinued operations, net of tax	(2)	—	—	(2)	—	(2)
Net earnings (loss) attributable to FIS common stockholders	\$ 240	\$ 8	\$ (72)	\$ 176	\$ 33	\$ 209
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders	\$ 0.85	\$ 0.03	\$ (0.25)	\$ 0.63	\$ 0.12	\$ 0.74
Weighted average shares outstanding — diluted	284	284	284	284	284	284
Effective tax rate	39%					33%
Supplemental information:						
Depreciation and amortization				\$ 155	(50)	\$ 105
Stock compensation expense						\$ 17

Amounts in table may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Exhibit E (continued)

Six months ended June 30, 2015

	Acquisition Integration and Severance Costs (2)	Sale of Gaming Contracts (5)	Global Restructure (3)	Subtotal	Purchase Accounting Amortization (6)	Non-GAAP
	GAAP					
Processing and services revenue	\$ 3,142	\$ —	\$ —	\$ —	\$ 3,142	\$ 3,142
Cost of revenues	2,140	—	—	2,140	(100)	2,040
Gross profit	1,002	—	—	1,002	100	1,102
Selling, general and administrative expenses	500	(23)	—	(45)	—	432
Operating income	502	23	—	45	100	670
Other income (expense):						
Interest income (expense), net	(73)	—	—	(73)	—	(73)
Other income (expense), net	150	—	(140)	—	10	10
Total other income (expense)	77	—	(140)	—	(63)	(63)
Earnings (loss) from continuing operations before income taxes	579	23	(140)	45	100	607
Provision for income taxes	214	7	(68)	15	33	201
Earnings (loss) from continuing operations, net of tax	365	16	(72)	30	67	406
Earnings (loss) from discontinued operations, net of tax	(5)	—	—	—	—	(5)
Net earnings (loss)	360	16	(72)	30	67	401
Net (earnings) loss attributable to noncontrolling interest	(9)	—	—	(9)	—	(9)
Net earnings (loss) attributable to FIS common stockholders	\$ 351	\$ 16	\$ (72)	\$ 30	\$ 67	\$ 392
Amounts attributable to FIS common stockholders						
Earnings (loss) from continuing operations, net of tax	\$ 356	\$ 16	\$ (72)	\$ 30	\$ 67	\$ 397
Earnings (loss) from discontinued operations, net of tax	(5)	—	—	—	—	(5)
Net earnings (loss) attributable to FIS common stockholders	\$ 351	\$ 16	\$ (72)	\$ 30	\$ 67	\$ 392
Net earnings (loss) per share — diluted from continuing operations attributable to FIS common stockholders	\$ 1.25	\$ 0.06	\$ (0.25)	\$ 0.11	\$ 0.23	\$ 1.39
Weighted average shares outstanding — diluted	286	286	286	286	286	286
Effective tax rate	37%					33%
Supplemental information:						
Depreciation and amortization				\$ 308	(100)	\$ 208
Stock compensation expense						\$ 36

Amounts in table may not sum due to rounding.

See accompanying notes.

FIDELITY NATIONAL INFORMATION SERVICES, INC.
SUPPLEMENTAL GAAP TO NON-GAAP RECONCILIATION — UNAUDITED
(In millions)

Notes to Unaudited - Supplemental GAAP to Non-GAAP Reconciliation for the three and six months ended June 30, 2016 and 2015.

The adjustments are as follows:

- (1) This item represents the impact of the purchase accounting adjustment to reduce SunGard's deferred revenues to estimated fair value, determined as fulfillment cost plus a normal profit margin. The deferred revenue adjustment represents revenue that would have been recognized in the normal course of business by SunGard under GAAP if the acquisition had not occurred, but was not recognized due to GAAP purchase accounting requirements.
- (2) This item represents certain costs and other transactions which management deems non-operational primarily related to integrations and severance activity from the SunGard acquisition.
- (3) Global Restructure represents severance costs incurred in connection with the reorganization and streamlining of operations in our Global Financial Solutions segment.
- (4) The unaudited historical SunGard financial information, as adjusted, is presented for illustrative purposes only. The adjusted financial information excludes amortization of purchased intangible assets, as well as the impact from the acquisition deferred revenue adjustment arising from the SunGard Acquisition as those impacts would be eliminated in the preparation of adjusted combined information. It also excludes (i) revenues and cost of revenues from businesses disposed of by SunGard in 2015 and (ii) SunGard's historical expense prior to its acquisition by FIS for amortization of purchased intangibles acquired by SunGard.
- (5) This column represents gain on the sale of check warranty contracts and other assets in the gaming industry. The sale did not meet the standard necessary to be reported as discontinued operations and, therefore, the gain and related prior period earnings remain reported within earnings from continuing operations.
- (6) This item represents purchase price amortization expense on all intangible assets acquired through various Company acquisitions, including customer relationships, contract value, trademarks and tradenames, and non-compete agreements. Beginning with the November 2015 acquisition of SunGard, this column also includes the incremental amortization associated with purchase price adjustments to technology assets acquired. The allocation of purchase price for SunGard to assets and liabilities as of June 30, 2016 is provisional and may be adjusted in future periods. The financial statements will not be retrospectively adjusted for any adjustments to provisional amounts that occur in subsequent periods. Rather, we will recognize any adjustments in the reporting period in which the adjustment is determined. We are also required to record, in the same period's financial statements, the effect on earnings of changes in depreciation, amortization, or other income effects, if any, as a result of any change to the provisional amounts, calculated as if the accounting had been completed at the acquisition date.