



# SyndTrak

Unlock seamless collaboration with scalable syndicated loan execution across the lending lifecycle



**FIS® SyndTrak is the trusted platform powering the syndicated loan and private credit markets – from middle market club deals to complex institutional transactions. Built for syndication and engineered for the future, SyndTrak delivers a fully integrated, scalable environment that connects agents, investors and borrowers across every stage of the loan lifecycle.**

With secure deal sites, real-time CRM intelligence, and seamless API integration into the broader loan ecosystem, SyndTrak helps institutions streamline execution, reduce risk, and unlock smarter operations and collaboration. Whether you're managing primary syndications, agency workflows or secondary market activity, SyndTrak is the standard for syndicated loan execution – trusted today, connected for tomorrow.



**Trusted by market leaders:** Used by 18 of the top 25 agents, including six of the top 10 – SyndTrak is the industry standard.



**Integrated & scalable:** Seamlessly connects with platforms like FIS® Commercial Loan Servicing, Salesforce, and Loan IQ via 60+ APIs.



**Secure collaboration:** Audited deal sites and compliance tools ensure controlled access and regulatory confidence.



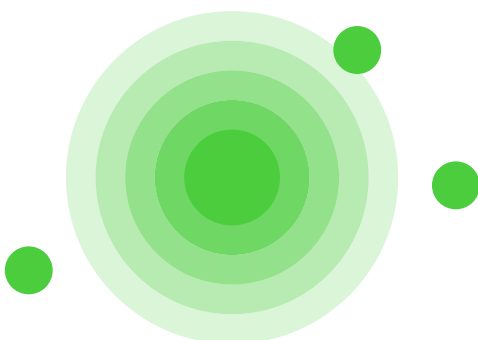
**Global support:** Region-specific service teams and onboarding assistance help clients maximize platform value.



**Future-ready:** Cloud-based SaaS delivery ensures flexibility, reliability and continuous innovation.



**Beyond syndication:** SyndTrak's secure data room can be used for M&A, IPOs, private equity and debt placements, bond offerings, restructurings, etc.



## Commercial Lending Suite

FIS® Commercial Lending Suite is a configurable, cloud-enabled platform that supports the full commercial lending lifecycle – from origination to servicing and distribution. In addition to SyndTrak, the suite includes:

- **FIS® Commercial Loan Origination** for structuring, underwriting and approving new deals
- **FIS® Credit Assessment** for evaluating borrower risk and monitoring covenants
- **FIS® Commercial Loan Servicing** for managing loan onboarding, disbursements, repayments and amendments
- **FIS® Trade and Distribution Manager** for front-end trading, designed for high-performance financial operations
- **FIS® Credit Agreement Insights** for digitizing loan credit agreements

## Investing for the future

SyndTrak is continuously evolving to meet the changing needs of the syndicated loan and private credit markets. With a product roadmap focused on driving greater efficiency, enhancing the user experience, and incorporating AI-powered capabilities, the platform is built not just for today – but for the future. Upcoming innovations will streamline workflows, surface smarter insights, and make the interface even more intuitive, helping institutions stay ahead in a fast-moving, data-driven environment.

## Syndication sites

SyndTrak offers secure, audited deal sites that support the full syndication process – from pitching to allocation. These sites enable documentation sharing, joint bookrunning and syndication status reporting, all through an intuitive interface that promotes transparency and efficient collaboration.

## Agency sites

Agency sites integrate with back-office systems to ensure lenders have access to credit information. This supports secure document sharing and transparent loan management, helping agents streamline communications and reduce manual tasks.

## LendAmend Amendment Platform

FIS® LendAmend, SyndTrak's integrated loan amendment module, simplifies amendment workflows and drives meaningful efficiencies for borrowers, agents and lenders. It supports lender holdings, voting coordination and API-based data sharing. A dedicated team in the U.S. and London ensures smooth execution and compliance. This is an add-on module, which can also be used by non-SyndTrak customers.



## Credit Agreement Insights

FIS® Credit Agreement Insights, developed in partnership with Nammu 21, digitizes and streamlines the review of syndicated loan credit agreements. Integrated directly into SyndTrak agent deal rooms, Credit Agreement Insights extracts and digitizes over 130 key data points from a credit agreement, enabling faster analysis, improved accuracy and better accessibility of critical deal terms.

To further enhance collaboration, Nammu 21 is planning to introduce API access, allowing organizations to interact with structured agreement data directly – supporting more dynamic workflows and deeper integration across platforms.

## Secondary deal sites

SyndTrak facilitates secondary market workflows by allowing controlled, time-bound access to deal information for potential investors. This supports sell-down and trading activities while maintaining confidentiality and compliance.

## CRM system

SyndTrak's shared CRM helps users access complete customer histories, identify potential buyers, track deal call notes, enter orders and share allocations. It enhances collaboration and reduces reliance on individual knowledge.

## Compliance module

SyndTrak's compliance module allows institutions to manage user access and monitor activity at various levels. Customizable reports support audits and help meet regulatory requirements.

## Reporting

SyndTrak's reporting capabilities deliver insights into investor engagement, track deal progress, and provide transparency into amendment outcomes and document access. Whether monitoring borrower feedback, ensuring system alignment with agency records, or supporting compliance needs, the platform equips stakeholders with the intelligence they need to make informed decisions and optimize syndication strategies.

## Dedicated support, global reach

SyndTrak provides region-specific support via phone and email, with dedicated contacts for the Americas, EMEA and APAC. FIS also offers onboarding, training and integration assistance.

## Cloud-based delivery model

Delivered as a cloud-based SaaS platform, SyndTrak offers automatic updates, scalable architecture and enterprise-grade security. It enables flexible deployment and remote collaboration.

## Beyond syndication: secure collaboration

SyndTrak's secure data room can be used for M&A, IPOs, private equity and debt placements, bond offerings, restructurings, etc. SyndTrak offers granular permissions and audit trails for sensitive document sharing and stakeholder coordination.

Unlock smarter collaboration



# Money at rest. Money in motion. Money at work.™

Maximize efficiency across the lending lifecycle and make your money work harder with Commercial Lending Suite.

Our **technology** powers the global economy across the money lifecycle.

## Money at rest

Unlock seamless integration and human-centric digital experiences while ensuring efficiency, stability, and compliance as your business grows.

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## Money in motion

Unlock liquidity and flow of funds by synchronizing transactions, payment systems, and financial networks without compromising speed or security.

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## Money at work


Unlock a cohesive financial ecosystem and insights for strategic decisions to expand operations while optimizing performance.

## About FIS

FIS is a financial technology company providing solutions to financial institutions, businesses and developers. We unlock financial technology that underpins the world's financial system. Our people are dedicated to advancing the way the world pays, banks and invests, by helping our clients confidently run, grow and protect their businesses. Our expertise comes from decades of experience helping financial institutions and businesses adapt to meet the needs of their customers by harnessing the power that comes when reliability meets innovation in financial technology. Headquartered in Jacksonville, Florida, FIS is a member of the Fortune 500® and the Standard & Poor's 500® Index. To learn more, visit [FISGLOBAL.COM](https://FISGLOBAL.COM). Follow FIS on LinkedIn, Facebook and X (@FISglobal).

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