



TRANSFORMING INVESTOR SERVICING FOR THE DIGITAL ERA

Introducing the FIS Investor Services Suite

In a rapidly evolving investment landscape, winning the trust of your clients depends on harnessing the power of innovative technology. FIS, a global leader in investor servicing and compliance solutions, presents the FIS® Investor Services Suite – a game-changing solution suite designed to propel financial firms to the forefront of the industry.

Unlock unparalleled capabilities:

- Streamline complex global investment management
- Enhance efficiency in investor servicing tasks
- Accelerate customer onboarding processes
- Seamlessly integrate with existing systems
- Automate workflows for optimized operations
- Ensure ongoing regulatory compliance
- Elevate client interactions through digital solutions

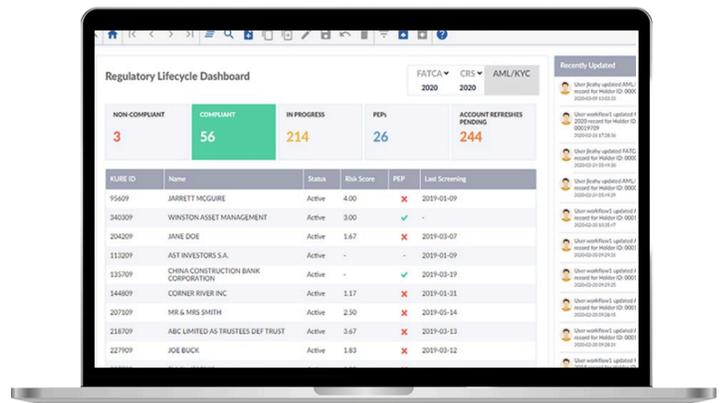
Crafted by a team of experienced industry veterans, the FIS Investor Services Suite caters to the unique needs of offshore and onshore hedge funds, private equity firms, traditional asset management and fund administrators. With a global footprint serving clients worldwide, and a strong local presence, FIS delivers unmatched expertise and scale.

Key benefits

- Simplify intricate fund structures
- Offer tailored investment solutions
- Set new benchmarks for investor servicing excellence
- Gain a competitive edge in the financial industry
- Meet and exceed the expectations of sophisticated investors

Unlock the FIS Investor Services Suite advantage today

In response to the complex and shifting challenges facing fund administrators and investment managers, FIS introduces expanded capabilities and advantages offered by its FIS Investor Services Suite. FIS provides innovative and sophisticated technology that stands out as the leading solution in investor servicing and compliance, designed to cater to the nuanced demands of both alternative and traditional fund managers. The suite streamlines end-to-end processes, enabling fast customer onboarding through digital means, including secure ID verification, customizable risk-based AML/KYC checks, and advanced investor screening to ensure compliance across jurisdictions.



Its capabilities extend to managing complex investor servicing tasks at scale with features like STP payments functionality for efficient cash management, sophisticated fee engines for accurate fee calculations, and customizable reports to enhance stakeholder engagement. Additionally, the suite's integrated workflow management tool and a multi-functional portal enrich digital client interactions and streamline processes, ensuring exceptional client service and operational efficiencies. Automated regulatory compliance and seamless system integration further underscore its comprehensive support for the investment industry's needs today.

Advanced solution capabilities

For businesses aiming to excel in the competitive investment market, leveraging the FIS Investor Services Suite's advanced solutions means not just meeting but exceeding the evolving expectations for responsive services, regulatory adherence, and operational efficiency.

FIS Investor Services Suite features:

The suite consists of the formerly Deep Pool solutions.

- FIS Investor Services Suite including
- FIS Investor Services Manager (formerly ManTra)
- FIS Investor Services Manager (formerly NTAS)
- FIS AML KYC Lifecycle Manager (formerly KURE)
- FIS FATCA-CRS Lifecycle Manager (formerly KURE)

The new FIS Investor Services Suite complements our existing global transfer agency and fund administration technology and services. Delivering additional benefits to our clients through modernized technology.

Modernize fund administration and investor servicing with global investor services and transfer agency services for the digital era

Transforming your investor servicing for the digital era is essential for staying ahead of the curve in today's rapidly advancing financial landscape. With FIS as your strategic partner, you can trust us to provide the most comprehensive, sophisticated, and innovative solutions designed to propel your business to new heights of success.

- Benefit from client life cycle management
- Streamline fund administration workflow
- Deliver multi-jurisdiction expertise
- Strengthen compliance control
- Provide end-to-end automation
- Partner with FIS for transfer agent services

Going forward with FIS

Enable efficient investor servicing, accelerate customer onboarding, seamlessly integrate with existing systems, optimize operations through workflow automation, and ensure regulatory compliance.

Explore how FIS can transform your investor servicing capabilities. Visit [FIS \(fisglobal.com\)](https://www.fisglobal.com) for more information.

About FIS

FIS is a financial technology company providing solutions to financial institutions, businesses, and developers. We unlock financial technology to the world across the money lifecycle underpinning the world's financial system. Our people are dedicated to advancing the way the world pays, banks and invests, by helping our clients to confidently run, grow, and protect their businesses. Our expertise comes from decades of experience helping financial institutions and businesses of all sizes adapt to meet the needs of their customers by harnessing where reliability meets innovation in financial technology. Headquartered in Jacksonville, Florida, FIS is a member of the Fortune 500® and the Standard & Poor's 500® Index. To learn more, visit [FISglobal.com](https://www.fisglobal.com). Follow FIS on [LinkedIn](#), [Facebook](#) and [X](#).