A COMPLETE PLAN ADMINISTRATION SOLUTION FOR RETIREMENT PLAN PROVIDERS

Retirement Solutions | Relius Administration

Overview

The Relius Administration Solution from FIS is a plan administration system for processing both daily-valued and balance forward retirement plans that can be customized to your business' operational needs. Relius Administration provides flexible data mapping for importing participant and plan data, integrated trading solutions with multiple platforms, and industry-leading compliance features. FIS offers solutions for all plan types, including defined contribution/ 401(k), defined benefit, ESOP, and 403(b)/457 plans.

Relius Administration integrates with Relius Government Forms and Relius Documents, offering a full suite of solutions for your retirement plan administration needs.

Customizable and flexible

Tailor the system to help meet your needs with optional add-on modules that help:

- Automate workflow and eliminate redundancy (Relius Administration STP module).
- Enhance participant and plan sponsor experiences (Retirement Communications Suite, Plan Sponsor and Participant Web, Mobile App, VRU and Customer Service Representative (CSR) modules).
- Import payroll and demographic data through the web (Data Validation Center (DVC) module).
- Support business continuity and data recovery solutions for disaster scenarios (ASP).
- Import prices and process trade settlement activity and reconciliation files.
- Save time and reduce errors through robust compliance testing for all plan types, including the employer optimizer feature for contribution maximization.
- Provide plan-level trust reporting and exporting of balance sheet data to the Relius Government Forms system.

Deployment options

> Business Process Outsourcing options are available to help reduce the cost and complexities of running your business.

- Relius Administration is offered as an application service provider (ASP) deployment, which is hosted in the FIS cloud and allows for system access from any computer with an internet connection. System updates to the latest version of software are handled entirely by FIS staff, ensuring you have the most current solution available. FIS also provides disaster recovery backup with Relius Administration ASP, providing additional security and business continuity.
- Locally installed versions are also available for clients who prefer to maintain and support their own databases and equipment. Updates for the installed version of Relius Administration are released via our website.

Additional solution features (or modules)

- **Relius Administration Straight-through Processing (STP)** helps maximize your operations by automating repetitive tasks, such as pricing, calculating rates of return, trading exports, confirming imports and creating reports. These tasks can be set to run automatically on a recurring basis, based on your needs. In addition, you can schedule tasks to run during “off hours,” to utilize system resources better throughout the day. The standard workflow routines you establish with STP are implemented in your environment to help reduce service delivery costs, giving your staff more time to focus on customer relationships and growing the business.
- **Relius Administration Web Access** gives advisors, plan sponsors and/or participants access to plan and account balance information via the web. Users can view/request numerous account transactions, such as transfers, realignments, loan distributions, withdrawals and more. As the administrator, you can publish reports to the web or allow advisors, sponsors and/or participants to run reports on demand. All data updates and activity initiated on the web are passed to the Relius Administration system automatically to be batch processed as part of your daily workflow.
- **Retirement Plan Communications Suite offers** a fully integrated solution with Relius Administration and MyRetirement to provide a secure, dynamic and cost-competitive solution for retirement communications. This communications suite provides participant and plan sponsor statements, fee disclosures (404(a)-5), fund fact sheets, and web presentment of investment data.
- **Relius 403(b)** handles the recordkeeping and administration for retirement plans of tax-exempt and governmental entities, such as 403(b) and 457 plans. The system tracks participant balances by employer, plan, employee provider and contracts. It also includes the handling of 403(b) catch-up contributions and reporting, robust compliance processing, classifying approved vendors and participant entered contract information in calculations. The flexible vendor data-importing tool includes multi-vendor arrangement aggregation, participant, plan sponsor and advisor access via the web, and loans, hardship amounts and in-service distributions.
- **Relius Defined Benefit** is used to process actuarial valuations and related calculations to produce a variety of reports. This is a multi-decrement module that can handle regular defined benefit, cash balance, floor offset and fully insured plans.

For more information

For more information about FIS’ Relius Administration, contact **retirement.sales@fisglobal.com**.