



RETIREMENT AS A SERVICE

Transforming how the retirement industry operates at every level



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FIS® is transforming the way the retirement industry operates at every level, offering you a suite of capabilities through a secure “as a service” platform to choose the exact services you want for your business today and as you grow. Retirement will never be the same.

FIS Retirement as a Service is a scalable ecosystem that’s intelligent, widely configurable and fully connected, offering a range of flexible solutions and services to transform your business.

As a retirement plan provider, you can now be nimble. No more maintaining legacy infrastructure, tools that are too costly to modernize and an unsustainable operating model. With our secure, advanced capabilities, you can increase your flexibility and broaden your reach in the financial world.

Accelerate growth and operational efficiency with a range of flexible solutions to transform your business and meet the needs of every plan type and market segment.

TRANSFORMATION SERVICES



Unified yet modular modern solutions that enable new ways of delivering products, services, technology and expertise to the market and your customers with:

- Platform migration
- Data consolidation
- Services transformation
- Ecosystem integration

Leading to:

- Lower total cost of ownership
- Faster speed-to-market

Which results in:

- A faster move to a leading-edge platform, so you can quickly benefit from investments that keep you ahead of the competition





CLIENT EXPERIENCE SERVICES



Connected and secure digital products, accelerators and innovative solutions that serve both plan sponsor and advisor needs, building on leading fintech solutions to increase your speed to market with:

- Product delivery support
- Innovation services
- Plug-and-play digital CX
- Automation

Bringing you:

- New avenues for growth
- Mutualized investment in commodity solutions and services

Resulting in:

- New efficiencies from CX solutions that are designed to reduce costs, increase satisfaction and accelerate your digital transformation

TECHNOLOGY OPERATIONS SERVICES



A consistent IT support model that delivers tech-enabled business processes, application services and infrastructure solutions that capitalize on FIS' broad and deep expertise through:

- Application managed services
- Security
- Application development
- Data management and storage

You'll see:

- Cost savings
- Resources with the right expertise

That result in:

- Expertise to solve your toughest IT challenges with world-class solutions, allowing you to focus your resources on the strategies that are unique to you.



BUSINESS OPERATIONS SERVICES



Secure operations with the resources, knowledge and expertise to provide the back-office support that every retirement plan provider must deliver – yet the customer rarely sees, backed by:

- Transaction processing
- Implementation services
- Compliance services
- Custodial and trustee services
- Service delivery

Ensuring:

- Predictable, variable cost model
- Scalability as your needs change

Resulting in:

- The ability to refocus on relationship-based interactions with your customers, while eliminating the risk and complexity of standard operations.



Your goals are unique.

We believe it's important to understand your specific circumstances to configure the right solution. We'll work with you to capture a clear view of your objectives and outline how to maximize the value that Retirement as a Service can bring your business. Get to know FIS® Retirement Solutions.

The future of retirement begins today. Let's get started.

About FIS

FIS is a leading provider of technology solutions for merchants, banks and capital markets firms globally. Our more than 55,000 people are dedicated to advancing the way the world pays, banks and invests by applying our scale, deep expertise and data-driven insights. We help our clients use technology in innovative ways to solve business-critical challenges and deliver superior experiences for their customers. Headquartered in Jacksonville, Florida, FIS is a Fortune 500® company and is a member of Standard & Poor's 500® Index.

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