

5 WAYS YOU CAN CONQUER THE COMPLEXITY AND RISK OF CONVERTIBLE BONDS

Convertible bonds require sophisticated analysis and specialist handling throughout their life cycle. In a challenging, highly volatile market, you must master complexity and risk to realize maximum potential.

FIS' Monis solutions deliver powerful trading, analytics and risk management capabilities for participants in the global convertible bond markets. Powered by an integrated managed data service – curated by specialists – with Monis you can optimize the end-to-end convertible bond life cycle.

Banks, traders, asset managers and hedge funds get the tools they need for:

1 Deal pricing and issuance

FIS' convertible bond solutions enable rapid, competitive deal pricing to drive strong demand and compelling proposals to primary market issuers. Help corporations understand convertible market trends and comparable issuers so that they can optimize the timing of their capital raising efforts. Demonstrate how investors will value their securities based upon different combinations of yields, premiums and embedded features. Maintain a history of deals pitched to clients individually and over time. Build pitchbooks, presentations and scenario analysis reports.

2 Idea generation

Maintain watch lists to monitor the global convertible bond markets in real time. Build advanced filters and queries to highlight compelling trade opportunities for your clients. Automate batch jobs and create notification alerts to help you identify new trades faster than your competition.

3 Sales and trading

FIS empowers you to cover more markets and trade greater volumes by providing your clients with effective marketing and distribution channels. Ensure strong demand by quoting better prices, providing faster service to your clients and generating credible investment proposals one step ahead of your competition. Monitor open orders against historic interest with predictive analytics and quickly match buyers and sellers to make the most profitable trades. Once the trade is identified, our workflow solutions ensure swift execution that remains compliant with industry regulation as well as customized internal mandates.

4 Regulatory compliance and reporting

FIS' convertible solutions fully comply with all existing regulations pertaining to workflow documentation, trading protocols and other complexities unique to convertible bonds. You'll have the necessary tools to meet stringent and changing requirements for regulatory compliance and reporting, as well as a solution flexible enough to support custom internal mandates and integration requirements. Above all, you can trade with confidence knowing that FIS solutions have supported the advanced needs of convertible bond trading desks for decades.

5 Portfolio and risk management

FIS' Monis solutions integrate seamlessly with our comprehensive portfolio and risk management systems. Buy-side and sell-side firms, risk managers, advisors and researchers get the advantages of dedicated front-, middle- and back-office workflows for:

- Stress testing
- Profit and loss
- Greeks across multiple instruments
- Exposures, coupons and dividends
- Connectivity to custodians
- Reconciliation
- Cash management
- Cash projections

Alternatively, enhance your existing portfolio and risk management systems with our developer toolkits, APIs and data feeds. Dramatically reduce your time to market and total cost of ownership without sacrificing the needs of your business users to have access to the most advanced analytics, accurate pricing and expertly maintained data. Leverage our help desk of specialist software engineers, quantitative analysts and researchers to enrich your proprietary or third-party applications with Monis intelligence for virtually any operating environment or programming language.

Rely on FIS as your turnkey provider to streamline the end-to-end convertible bonds life cycle or mix and match solutions to fill gaps in your existing capabilities.

Contact us at getinfo@fisglobal.com to learn more.

About FIS

FIS is a leading provider of technology solutions for merchants, banks and capital markets firms globally. Our 55,000 people are dedicated to advancing the way the world pays, banks and invests by applying our scale, deep expertise and data-driven insights. We help our clients use technology in innovative ways to solve business-critical challenges and deliver superior experiences for their customers. Headquartered in Jacksonville, Florida, FIS is a Fortune 500® company and is a member of Standard & Poor's 500® Index. To learn more, visit www.fisglobal.com

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