FIS

Microsoft Azure

Capitalizing on the AI opportunity

A roadmap for treasury and risk management AI adoption with FIS and Microsoft Azure AI

What does successful AI adoption look like — and how can you achieve it?

Many companies are eager to embrace AI's potential to lower costs, increase revenue, and drive innovation.

Lower costs

New automation capabilities can free up employees from busywork and empower them to spend more time on value-added tasks.

25%

Skilled workers using AI completed tasks 25% faster than those not using it.[1]

Increase revenue

Speed up data processing to find answers faster and improve customer satisfaction, pinpoint target markets, or identify new business opportunities.

3.5x

For every $1 companies invest in AI, they're realizing an average of $3.5 in return.[2]

Drive innovation

Step-by-step AI integration builds on small successes, creating a strong foundation for future innovations and growth.

87%

87% of organizations believe AI will give them a competitive edge.[3]

But to see the desired return on investment, AI adoption needs to be strategic and intentional. The right processes can help you navigate the financial component of AI adoption and successfully manage costs, investments, objectives, and execution to further your business goals.

Establish an AI foundation

Create a business case

Articulate a detailed answer to this question: How will AI help you reach your business goals?

- Start with smaller initial objectives that align with your broader goals and articulate how AI can help you achieve them.
- What other resources do you need internally to support the project?
- How will you clearly measure success?

Secure funding

Fund your initiatives through a combination of cost optimization and additional investments.

- Use the FinOps Framework to optimize your current cloud spending and apply the same principles to your AI initiatives.
- If needed, build a case for additional investment by demonstrating compelling return on investment (ROI) and long-term benefits.

Unify your data

Consolidate all treasury and risk data into a single, governed platform that provides real-time visibility.

- Microsoft Azure ensures global scalability, continuous uptime, and seamless upgrades — without the burden of legacy infrastructure.

FIS GenAI solutions for treasury

FIS Treasury and Risk Manager – Integrity Edition

Powered by Azure OpenAI, it equips treasurers with innovative tools to drive growth and help money move at speed and at scale.

- Treasury GPT integrates Azure AI Studio and OpenAI models to deliver real-time GenAI insights and accelerate decisions.
- Gives treasurers better visibility into cash and risk while streamlining operations across forecasting, payments, foreign exchange, debt, compliance, and reporting.

Secure, compliant innovation

Built on Azure, a leader in cloud security, FIS® offers native compliance workflows and proactive fraud detection without having to stitch together multiple systems.

- Take advantage of Azure AI's built-in governance and security controls based on Responsible AI principles at Microsoft

Advance your initiatives with AI

End-to-end solution

Supports a full spectrum of treasury functions — from basic cash positioning to complex hedge accounting –within a single SaaS platform.

- Deployed and maintained on Azure's global cloud, ensuring 99.95% uptime, elastic scaling, and zero-downtime upgrades.

Cost-effective AI

FIS' implementation approach, expert services team, and embedded AI reduce deployment time and IT overhead — delivering faster ROI and long-term cost savings.

- Monitored usage helps clients reduce their total cost of ownership by up to 25% compared to on-premises solutions.

Focus on security

FIS offers compliance-focused security.

- ML-powered fraud detection continuously analyzes payment and transaction data, surfacing anomalies and reducing loss by up to 25%.
- Powered by Microsoft Purview and Defender, all configuration, monitoring, and reporting is done centrally by FIS.

Money at rest Money in motion Money at work™

FIS GenAI treasury solutions help you manage risk and keep money moving efficiently.

Our technology powers the global economy across the money lifecycle.

Money at rest

Unlock seamless integration and human-centric digital experiences while ensuring efficiency, stability, and compliance as your business grows.

Money in motion

Unlock liquidity and flow of funds by synchronizing transactions, payment systems, and financial networks without compromising speed or security.

Money at work

Unlock a cohesive financial ecosystem and insights for strategic decisions to expand operations while optimizing performance.

Want to explore these recommendations in more detail?

Contact FIS to learn more

fisglobal.com/contact-us

linkedin.com/company/fis

x.com/fisglobal

1. Navigating the Jagged Technological Frontier: Field Experimental Evidence of the Effects of AI on Knowledge Worker Productivity and Quality, 2023
2. IDC Business Value of AI Survey, 2023
3. MIT Sloan Management Review, 2020

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