



FIS DIGITAL VISUALIZATION PORTAL

One Digital Platform for All of Your Portfolio, Investment Analytics and Risk Data

Financial data and the insights it can reveal are often trapped in disparate software systems and simplistic and static views, making it difficult to derive insights for better decision-making.

FIS® Digital Visualization Portal blends powerful analysis, advanced integration capabilities and innovative dashboards to support your data requirements from the front to the back office. It offers a centralized view of data and a modern user experience for smarter analysis and faster decisions.

The portal also integrates with our industry-leading fund accounting and administration, corporate actions, and performance and risk solutions to deliver interactive reporting and powerful data visualizations of fund performance and operations.



TURN DATA INTO INSIGHT

Analyze and understand the data drivers in any portfolio, from an alpine view to the most granular detail on holdings and assets.



MANAGE RISK AND PERFORMANCE

Evaluate diversity and performance agents in the portfolio by filtering both operational and asset-level data according to critical risk factors.



MAKE SMARTER DECISIONS

Access the precise value sets you need for your role anywhere, anytime, through dynamic dashboards with interactive filter settings.

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VISUALIZE ACCOUNTING, PERFORMANCE AND RISK DATA

Access one dashboard to see critical information across time periods and at a rolled-up or fund-by-fund basis – and then easily compare performance to benchmarks.

DRILL DOWN INTO THE DETAIL

Assess portfolio exposure by industry sector, geographic region and asset type to understand what makes the greatest impact on your portfolio.

EVALUATE FUND RETURNS

Analyze net asset value (NAV) by trend and impact, with graphical and numerical understanding of factors across the balance sheet and income statement.

INTEGRATE DOCUMENTATION

Access key documents like NAV packages and audited financial statements – and automatically tag, upload and filter documents from integrated systems.

Put critical financial data at your fingertips.

GETINFO@FISGLOBAL.COM

REPORT TO INVESTORS

Give investors the same rich digital experience they get from their banks and brokers, including automated email notifications when their reports are ready.



www.fisglobal.com

getinfo@fisglobal.com

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ADVANCING THE WAY THE WORLD PAYS, BANKS AND INVESTS™