



# **ETHOS FINANCIAL VIEW**

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Transparency into your bank's daily financial performance empowering growth, accountability and data-driven decision making.



# Your bank's data made actionable

**Get anytime, anywhere access to financial results and empower your organization with a culture of performance and accountability**

Don't wait for month-end financial reports to worry about finding and deciphering errors in manual reporting. Leverage technology instead of wrangling spreadsheets to aggregate and visualize your data and KPI's into an actionable format that will empower better analysis and decision-making.

Ethos™ Financial View leverages core processor extracts each day, taking your raw financial information and transforming it into an intuitive, graphical format for fast and easy analysis and management.

With this type of visibility, you can make timely decisions to improve bottom-line results:

- Spot performance trends
- Identify revenue opportunities
- Take immediate action
- Improve performance and results

**Banks that empowered a performance management culture with Ethos Financial View outperformed their peers by an average of 29 basis points in net interest margin (NIM).**

## A tool for the entire management team

Created by bankers, Ethos Financial View is a leading performance management tool that works the way bankers think. It is the right solution for CEOs, CFOs, branch managers and anyone who needs to make informed and strategic decisions that contribute to improved performance and profitable growth.

At any time, you can log on to view performance at the enterprise level, or drill down to the product, branch, or individual employee level. Within seconds, you can analyze your metrics and work with your team to formulate strategies that optimize your bank's revenue potential.



# Specially designed for banks

**Ethos Financial View saves time and money by providing daily, online access to a bank's total financial picture. This powerful, easy-to-use solution arms the entire management team with a fast and easy way to make the critical decisions that contribute to improved performance and profitable growth.**

## Dive deep into your daily financial picture

We make it easy to proactively manage your bank's performance every single day. Your bank's core system data is consolidated all the way down to the branch level to make timely, data-driven decisions and improve results.

## Assess risks and opportunity with unlimited forecasting scenarios

Bring added integrity to your rolling forecast by modeling the institution's performance against changing variables. Use a wizard tool to input assumptions, such as those related to interest rates or loan portfolio risk and see immediately how these factors affect future performance.

## Increase efficiency with instant board package

Skip the process of downloading data from the core and manually entering the data into multiple spreadsheets. The day after the month closes, use the Board Package tool to effortlessly generate accurate reports, saving time and eliminating errors inherent in spreadsheets.

## Manage and improve NIM

Tracking your net interest margin is made easy. See what contributes to the margin, track trends, identify issues that need attention and effectively manage your margin going forward.

## Empowers all types of users

Gain insight into what's helping and what's hurting your performance from executive management all the way to the branch level. This type of transparency empowers accountability, effective communication and timely, informed decision making.



## Manage critical areas:

- Margin management
- Financial reporting and analysis
- Branch performance and ranking
- Budgeting and forecasting
- Board reporting
- Loan pricing
- Officer and branch production
- And more...





## ABOUT FIS

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FIS is a leading provider of technology solutions for merchants, banks and capital markets firms globally. Our more than 55,000 people are dedicated to advancing the way the world pays, banks and invests by applying our scale, deep expertise and data-driven insights. We help our clients use technology in innovative ways to solve business-critical challenges and deliver superior experiences for their customers. Headquartered in Jacksonville, Florida, FIS is a Fortune 500® company and is a member of Standard & Poor's 500® Index.



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