



FIS CD MARGIN ADVISOR

The Cleared Derivatives Margin Engine for On-demand Portfolio Calculations

Today, buy- and sell-side firms are grappling with market velocity and volatility, increased regulatory interest in existing clearing models, and clearinghouses shifting from SPAN-based methodologies to private models, while instituting multiple intraday calls.

Greater scrutiny over risk management practices and systems require greater transparency into intraday risk to efficiently manage cash and non-cash collateral.

FIS® CD Margin Advisor delivers mission critical software, data, and services for the calculation of real-time and theoretical margin requirements. It performs real-time and what-if margin calculations by replicating exchange requirements on demand – enabling intraday transparency, real-time decision support, portfolio optimization and risk reduction.

And because it's a Software as a Service solution, it eliminates technical support and maintenance costs, reduces your total cost of ownership, and increases efficiency and revenue.



ENABLE INTRADAY TRANSPARENCY

Real-time and what-if margin calculations replicate your exchange requirements on demand.



OPTIMIZE YOUR PORTFOLIO

On-demand margin functionality empowers intraday analysis of Initial Margin requirements, so your accounts are properly collateralized to support decision-making during violent market volatility.



REDUCE TCO

Our hosted option includes market data and solution management, eliminating technical and maintenance expenses, reducing your total cost of ownership and increasing efficiency and revenue.

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UTILIZE A CONSOLIDATED MARGIN ENGINE

CD Margin Advisor replicates Initial Margin requirements on all major exchanges and central clearing counterparties through a stateless, Software as a Service margin engine.

ACCELERATE AUTOMATION AND DIGITAL INNOVATION

With a lightweight, fully modular and system-agnostic plugin, CD Margin Advisor facilitates sustainable efficiency improvements, automation and cost savings.


RELY ON HIGH AVAILABILITY

The platform is scalable, reliable and secured to ensure high availability and disaster recovery with no single point of failure.

Charge your margin engine and drive better decision-making.

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ADVANCING THE WAY THE WORLD PAYS, BANKS AND INVESTS™