



FIS SYNDTRAK

One Platform for the Entire Syndicated Loan Process

The syndicated loan asset class is complicated and unique. Managing deals and the distribution of deal documents to lenders and investors requires a high degree of coordination among multiple parties.

FIS® SyndTrak provides seamless syndicated loan deal management, bookrunning, customer relationship and document distribution on a single online platform.

SyndTrak allows you to better understand your customers' needs and improve investor performance.

A SaaS offering, SyndTrak can be used standalone or as part of the FIS® Commercial Lending Suite, an integrated front-to-back-office solution with built-in workflow and analytics for the entire commercial loan process.



ACCESS AN ALL-IN-ONE SOLUTION

Optimized for the loan asset class, the intuitive user interface delivers an integrated user experience and enables seamless customer, transaction and deal site management across the enterprise.



INCREASE EFFICIENCY AND REDUCE ERRORS

SyndTrak eliminates the double work associated with maintaining non-integrated deal sites and reduces the risk of permission errors resulting from maintaining redundant contact databases and permission schemes.



IMPROVE SELLING WITH INSTITUTIONAL KNOWLEDGE BASE

You can retrieve your organization's total history with a customer in a few mouse clicks. And you can quickly identify likely buyers for new deals and improve your internal communication to avoid missed deal opportunities.

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SUPPORT THE ENTIRE SPECTRUM OF SYNDICATED DEALS

SyndTrak scales from middle market club deals to highly complex multi-tranche, multi-currency institutional transactions.

ENSURE DATA INTEGRITY

CUSIP- and MEI-compliant, SyndTrak uses application programming interfaces (APIs) to facilitate integration with internal and third-party systems, including FIS ACBS. This open architecture helps improve data quality and reduce errors.

OPTIMIZE CUSTOMER RELATIONSHIP MANAGEMENT

With shared customer relationship management (CRM) and syndication tools for dealers, co-agents, borrowers and investors, SyndTrak provides a collaborative syndications environment, from pitching through to allocation, closing and agency.


ELIMINATE THE NEED FOR TWO SYSTEMS

SyndTrak's CRM tools and investor deal sites work together seamlessly in an integrated Web environment, eliminating the need to maintain two systems. SyndTrak provides a simple, step-by-step process for easy and effective deal site creation and document distribution.

Power the loan syndication process.

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FIS

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PAYS, BANKS AND INVESTS™**