



FIS TAX INFORMATION REPORTING SUITE

FORMERLY WALL STREET CONCEPTS SUITE

Tax Information Reporting Solutions for Timely and Detailed Information Returns

Delivering a great customer experience doesn't stop at trade execution. It continues with every presentation of that information and its consequences, from monthly statements to web views to the year-end tax information reporting payee statement.

But outdated systems prevent many financial services firms from simplifying tax reporting processes and generating clear, on-time tax statements – while creating costs and risks around compliance and the customer relationship.

FIS® Tax Information Reporting Suite (formerly Wall Street Concepts Suite) is a set of tax reporting solutions that combine industry-leading domain expertise with sophisticated software development acumen.

Tax Information Reporting Suite eliminates inefficiencies and year-end tax processing while delivering timely and detailed information for incorporation into your own documents or production of the payee statements, filing with tax authorities and support of commercial tax preparation software.



MEET YOUR TAX INFORMATION REPORTING OBLIGATIONS

Trust our expertise in the evaluation of securities, accounts and transactions.



REDUCE YOUR RISK

Focus on the special tax reporting requirements of various assets, identify these situations and ensure the proper characterization for reporting.



IMPROVE OPERATIONAL EFFICIENCIES

Enhance your productivity with exception-based reporting, year-round daily processing and annual tax form updates.

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IMPROVE YOUR CUSTOMERS' EXPERIENCE

Timely, detailed and compliant statements are delivered to your customers with Investor Tax Summary and Supplemental Schedules.

WORK WITH LEADING TAX TOOLS

Our sophisticated tools process corrections in bulk formats, preview year-end statements and monitor file processing at every step of the way.


TRANSFORM YEAR-END REPORTING

Our comprehensive enterprise-wide tax reporting service turns your year-end reporting burden into a user-friendly year-round process.

Achieve more with your tax information reporting.

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