



NEXUS: SUMMARY COMPLIANCE REPORT

Propel Your Portfolio Ahead of the Competition

GAIN DEEPER INSIGHT WITH BI POWERED DATA

CLO managers are under immense pressure to uncover new diversification strategies, maximize returns and generate alpha, all while overseeing complex regulatory compliance and procedural reporting workflows. Access to intuitive reporting tools that can synthesize large volumes of fragmented data quickly is key to propelling your portfolio and surpassing the competition.

Virtus from FIS® gives CLO managers agility by providing business intelligence data tools and reporting, significantly reducing the time it would normally take to perform these analyses. Get a snapshot of your CLO deals, highlighting key performance metrics and benchmark and trend analyses across multiple dimensions. Perform CLO quality tests against leading rating agencies such as Fitch, Moody's and S&P – and gain valuable insights. Access aggregated market metrics that contextualize your portfolio versus the broader market.



SOPHISTICATED VISUALIZATIONS

Digest data quickly with interactive visualizations and benchmark comparisons against the Virtus from FIS broadly syndicated loan (BSL) universe.



USER-FRIENDLY STORYTELLING

Tell your story with a heatmap comparison of the selected CLO deals and seamlessly identify which global industries are over and under-performing.



AUTOMATIC DELIVERY

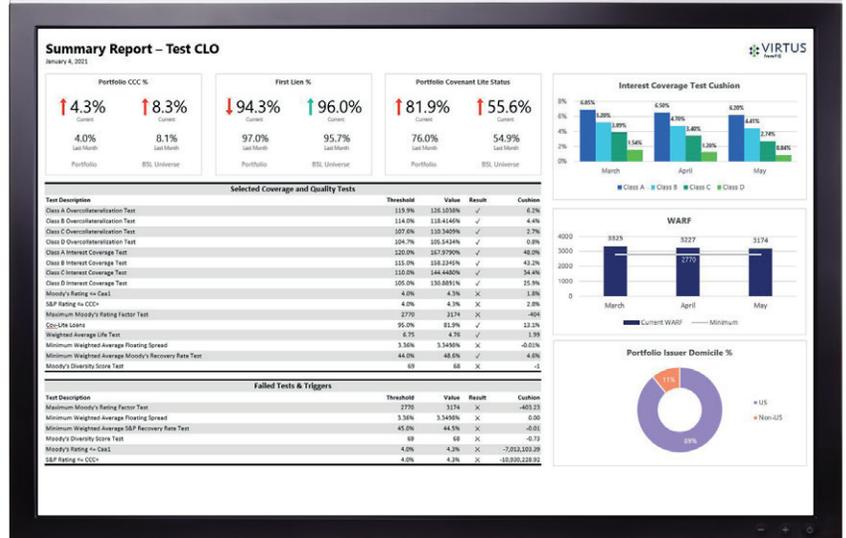
The new Summary Compliance Report will automatically generate and post on Connect Nexus, based on approved monthly and payment date snapshots.

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SEE KEY DATA AT A GLANCE

View a snapshot of your deal's KPIs versus the BSL universe as an aggregated benchmark within the Summary Compliance Report. Or review it in a heatmap comparison by global industry. Further breakdowns by rating and watch status are also available to give you the information you need to know quickly and accurately.



GAIN KEY INSIGHTS WITH BENCHMARKING

Key metric visualizations are calculated using standardized logic to provide an appropriate comparison and benchmark against a relevant peer group or universe.

MAKE INFORMED PORTFOLIO DECISIONS

Easily synthesize how a deal and portfolio are performing to better inform decision making and take your analysis further.



Gain deeper insights and propel your portfolio today.

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