



# SyndTrak

Unlock operational efficiency in loan syndication and private credit





## Drivers shaping the syndicated loan market today

To manage complex institutional transactions while keeping operations efficient, you need a platform that seamlessly connects agents, investors and borrowers. As deal structures grow more complex, your technology must scale to support your evolving business needs.

Meanwhile, disconnected systems create friction and slow execution across the loan lifecycle. Integrating platforms through robust APIs can help streamline agency workflows, reduce risk and enable smarter collaboration throughout your ecosystem.

## A platform built for your loan operations

FIS® SyndTrak supports the syndicated loan and private credit markets, delivering an integrated, scalable environment that connects stakeholders across stages of the loan lifecycle. With online deal sites, real-time CRM intelligence and API integration into other systems, SyndTrak helps institutions streamline operations and manage risk. Whether you manage primary syndication, agency workflows or secondary market activity, SyndTrak is designed to support efficient syndicated loan execution.

- **Used by market participants:** Selected by leading agents in North America.
- **Integrated and scalable:** Connects with platforms such as FIS® Commercial Loan Servicing, Salesforce® and Loan IQ® via 60+ APIs.
- **Secure collaboration:** SyndTrak is designed to support controlled access and help you with regulatory compliance.
- **Global support:** Region-specific service teams and onboarding assistance help you make use of the platform.
- **Future-ready:** Cloud-based SaaS delivery gives you flexibility, reliability and continuous updates.
- **Beyond syndication:** Use the secure data room for M&A, IPOs, private equity, debt placements, bond offerings and restructurings.

## SyndTrak's role within the FIS Commercial Lending Suite

The FIS Commercial Lending Suite is an integrated platform that supports the entire lifecycle of commercial lending. Alongside SyndTrak, the suite includes:

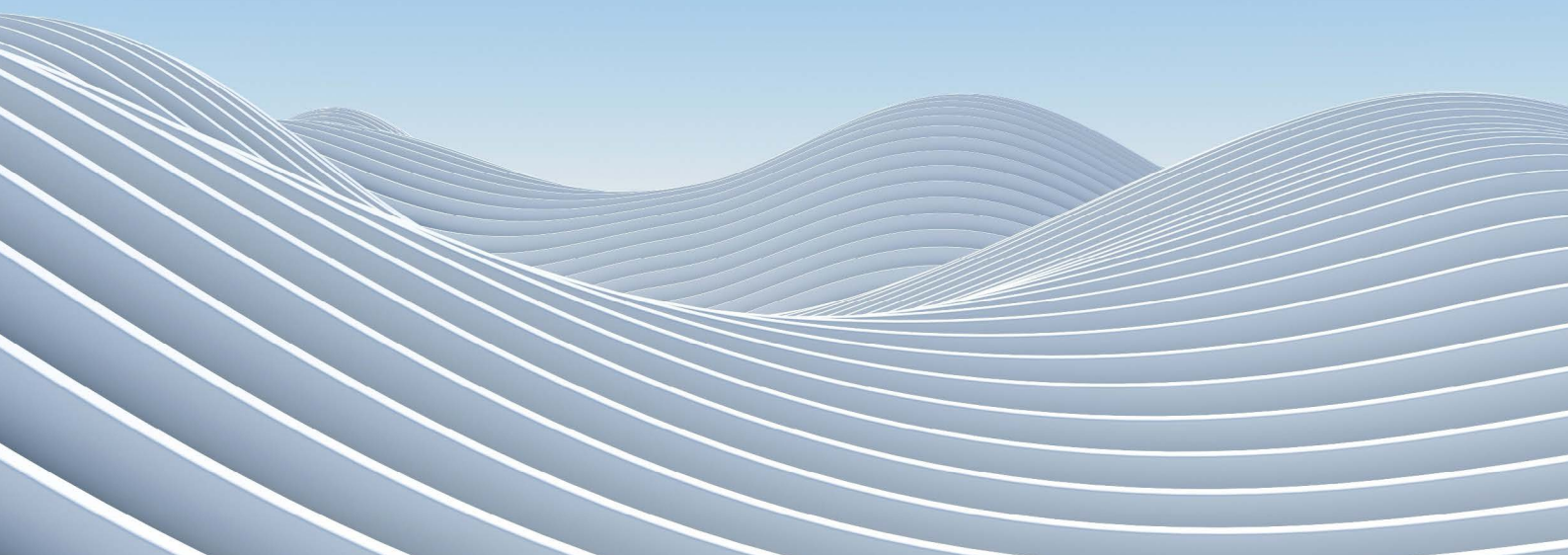
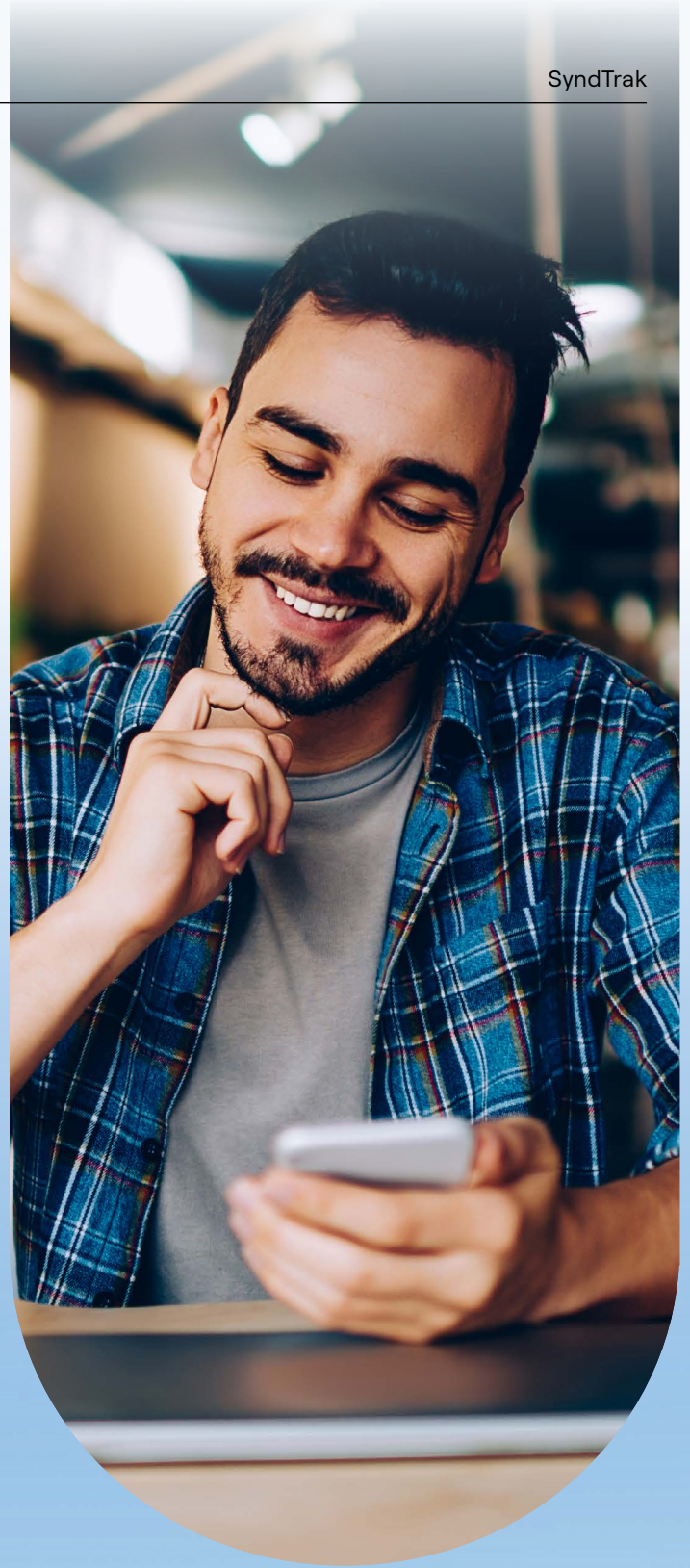
- FIS® Commercial Loan Origination for structuring, underwriting and approving new deals
- FIS® Credit Assessment for evaluating borrower risk
- FIS® Commercial Loan Servicing for managing loan boarding
- FIS® Trade and Distribution Manager for front-end trading

## Investing in the future of syndicated loan technology

SyndTrak is designed to evolve with the needs of the syndicated loan market. Our product road map focuses on efficiency, user experience and AI-enabled capabilities, subject to change. Planned enhancements are intended to streamline workflows, surface insights and improve the interface; features and timing may vary.

## Streamline your workflows with powerful features

- **Syndication sites:** Support the full syndication process, from pitching to allocation. Share documents, run joint books and report on syndication status through an intuitive interface.
- **Agency sites:** Integrate with back-office systems to help lenders access credit information. Streamline communications and help reduce manual tasks for transparent loan management.
- **LendAmend amendment platform:** Simplify amendment workflows, designed to help drive efficiencies for borrowers, agents and lenders. Coordinate voting, manage lender holdings and share data via APIs. A dedicated team in the U.S. and London supports execution.
- **Secondary deal sites:** Facilitate secondary market workflows with controlled, time-bound access to deal information for potential investors. Support sell-down and trading activities.
- **CRM system:** Access complete customer histories, identify potential buyers, track deal call notes, enter orders and share allocations. Designed to help enhance collaboration and reduce reliance on individual knowledge.
- **Compliance module:** Manage user access and monitor activity at various levels. Customizable reports are designed to help with audits and regulatory compliance.
- **Questions and comments:** Communicate securely directly within the deal site. Submit questions or comments tied to specific documents to keep discussions centralized and easy to track. Configurable topics, automated alerts and audit trails are designed to help reduce email dependency and provide a centralized record of deal communications.
- **Reporting:** Designed to help gain insights into investor engagement, track deal progress, provide transparency into amendment outcomes, and give your stakeholders access to the intelligence they may need to help them make informed decisions and optimize syndication strategies.



## FIS Credit Agreement Insights with Nammu21

Provided in partnership with Nammu21, FIS® Credit Agreement Insights with Nammu 21 (CAI) digitizes and streamlines the review of syndicated loan credit agreements. Integrated directly into your SyndTrak agent deal rooms, CAI extracts and digitizes over 130 key data points from a credit agreement. This solution is designed to enable faster analysis, improved accuracy and better accessibility of defined deal terms.

Nammu21 has indicated it may introduce API access in the future. Subject to availability, this would allow investors to interact with structured agreement data to support more dynamic workflows and integration across platforms.

## Dedicated support and global reach

We provide region-specific support via phone and email with dedicated contacts for the Americas, EMEA and APAC. FIS also offers onboarding, training and integration assistance.

## Cloud-based delivery model

Delivered as a cloud-based SaaS platform, SyndTrak offers:

- Automatic updates
- Scalable architecture
- Security controls aligned to enterprise requirements
- Flexible deployment
- Remote collaboration

## Take the next step in your loan syndication journey

Connect your teams and streamline your entire loan lifecycle with SyndTrak.

[Learn more](#)

## Money at rest. Money in motion. Money at work.™

Our **technology** powers the global economy across the money lifecycle.



Money at rest

Unlock seamless integration and human-centric digital experiences while ensuring efficiency, stability, and compliance as your business grows.



Money in motion

Unlock liquidity and flow of funds by synchronizing transactions, payment systems, and financial networks without compromising speed or security.



Money at work

Unlock a cohesive financial ecosystem and insights for strategic decisions to expand operations while optimizing performance.

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