



FIS WEALTH AS A SERVICE

Focus on the big picture and take control of your future

To unleash growth potential, you must differentiate yourself by delivering value-added services to your clients. But how can you adapt to a fast-changing market when you're challenged with regulatory change, legacy technology, risk mitigation, cost pressures and unscalable operations?

FIS® Wealth as a Service delivers modernized and agile technology, backed by a comprehensive global outsourcing and asset servicing model, to firmly put you in control of your core business. Our platform lets you rapidly add tools and services, integrate new partners and create a compelling connection across every interaction, digital or otherwise.

This suite of technology and services, combined with our deep wealth expertise, broad reach of global investment markets and knowledge of local market nuances, positions you to meet the demands of clients in a way that others simply can't. And, with our flexible, scalable model, it's up to you to grow your business when and how you want.



ACCELERATE GROWTH

Rise above non-strategic operational details and focus instead on growing your business.



STAY IN CONTROL

Migrate to a flexible, scalable model that puts you in the driver's seat.



REDUCE YOUR RISK

Minimize regulatory and operational risk by turning these functions over to us.

WEALTH AS A SERVICE

Serve market needs and expectations

With access to flexible and highly scalable technology and services, you can transform your business by nimbly pivoting to the constantly changing demands of the market. Faster time to market puts you in a position of strength and on a trajectory for growth.

Focus on client outcomes

A 360-degree view of your clients' financial holdings makes it easier to do business with your firm and enables your advisors to take a proactive approach to clients' investment needs. Your investment managers, advisors and portfolio managers can work more efficiently while spending time on business growth.

Unfold new opportunities

Grow your business beyond your current offerings and markets with open, API-enabled technology. You can maximize the profitability of your service offerings by optimizing existing solution sets and identifying opportunities to expand relationships with existing clients through additional products and services, while attracting new clients, and extending into adjacent markets.

Run your business your way

Maintaining your own back-office operations can be costly and inefficient, and it can distract you from your core business and strategic goals. By outsourcing functions to us, you can focus on what's important to you and your clients, and our flexible, scalable model lets you decide to outsource as much or as little of your wealth operation as you want, when you want.

Protect your most valued asset

Keeping your clients' data safe is of utmost importance, especially in this era of cyberthreats. We have the technology, infrastructure, hardware and teams in place to bullet proof your security and provide a stronger defense against cyberattacks.

Trust a true wealth expert

You need a trusted partner to manage mission-critical processes and support your success. As a leading innovator and outsourcer in the wealth and asset servicing industry, along with the breadth and depth of a full suite of solutions across the financial world, we offer expertise in technology, services and the industry.

Transform your business with a flexible, open, highly scalable, API-enabled platform, backed by comprehensive global services.

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