



YEAR-END DATA COLLECTION

Retirement Solutions | Data Collection

Automated Year-End Data Collection for Retirement Plan Professionals

Once a very manual and cumbersome process between plan sponsors, the **Relius Year-End Data Collection (YEDC)** solution from FIS simplifies the data collection process, and allows you to securely collaborate with plan sponsors in real-time to collect and confirm year-end information for annual compliance testing, contribution allocations and completion of Form 5500.

Create easy-to-follow wizards with detailed questionnaires, built-in instructions, and automatic notification to both you and the plan sponsor. As the plan sponsor reviews and signs off on the process, results are stored for easy access from multiple locations, including directly within Relius Administration.

Solve the burdensome and time-consuming process for both TPAs and Plan Sponsors.

Benefits of this highly configurable application include the ability to:

- Create customizable YEDC consisting of plan level questionnaires, instructions and notifications
- Prefill questionnaires and census with data from Relius Administration
- Establish contact access to YEDC
- Publish YEDC for plan sponsor review
- Validate YEDC payroll against year-to-date payroll for discrepancies
- Update and review information completed as part of YEDC directly in Relius Administration

Effectively manage the time-consuming process of year-end data collection.

Customers who are licensed for Relius Administration, Relius Documents and Relius Government Forms can provide plan sponsors a single branded website to more effectively complete the year-end data collection process, review plan documents, and electronically sign and file 5500s. Access to the solution is available from either Plan Sponsor Web or Relius Exchange.

Single Sign-on Access

Increase the integration with your corporate website by providing single sign-on access to the plan sponsor – reducing the need to manage multiple logins and passwords.

Sign up today!

Year-end will be here before you know it. Be prepared with a solution that allows you to engage with your plan sponsors to streamline and minimize the time-consuming process of managing the year-end data collection process with Relius' YEDC solution.

For more information

For more information on FIS' Relius Year-End Data Collection, contact retirement.sales@fisglobal.com.

Responsive design allows for easier use on tablet as well as desktop browsers

Retractable navigation adds additional viewing area

