5 WAYS TO OPTIMIZE ENERGY PORTFOLIO AND RISK MANAGEMENT

Smaller energy and retail companies require an affordable way to manage portfolios, quantify price risk, make smart decisions and manage key performance indicators (KPIs).

FIS' XDM Select is a next-generation energy trade and risk management (ETRM) solution for organizations like yours. The innovative service delivers the features you need right now.

1 A cost-effective and secure approach

XDM Select is designed for smaller energy and retail companies that need a cost-effective way to manage their portfolio front-to-back and to quantify price risk from the procurement and sale of energy. It supports a broad range of product types, including physical power and gas, OTC and PX products, tranche deals, financial swaps, and CO2 allowances and GoO (Guarantee of Origin) deals.

And because XDM Select is a multitenant cloud-based SaaS solution, you share our secure cloud platform with other companies but benefit from your own configuration. The solution also provides you with an ergonomic HTML5 user interface and is fully cloud-native with availability of 99.5 percent on a 24/7 basis.

2 Ready to go out of the box

XDM Select's modern architecture supports standard front-to-back workflows, with the most frequently used functionality preconfigured and available out of the box.

You can customize it for your needs, especially around reporting, or leverage standard configurations from day one. And you can upload trading counterparties as well as master agreements and trades within the individual project using standard formats for reference, trade and price data.

3 Rich, energy-focused functionality

Capabilities for power and gas commodities and allowances cover deal management, deal valuations and risk, confirmations and settlements, and portfolio decomposition. Integrations allow for file-based connectivity for trade and price data and includes APIs to enable project-related interfaces.

4 Fast to implement

XDM Select is ready to use, so deployment, quality assurance and training require only one to two weeks of effort. During implementation, you can get access to the platform, set up of your portfolios and books, and customize standard trade templates.

KPIs are calculated automatically and are available on position dashboards in graphical and tabular views. Standard reports for credit-exposure, limit and VaR, as well as flexible pivot reporting, including example reports, complete the offering.

5 Modular optional capabilities

Because XDM Select is modular, you can add layers of optional functionality such as portfolio at risk (PaR) calculations. And an optional forward-curve builder lets you create hourly and daily forward curves based on forward quotations and historical spot prices.

You can also build on the solution to include financial coal, financial oil and foreign exchange (FX) trade capture; product types such as storage, swing, power plant, futures and plain-vanilla options; and other functionality such as balancing and nomination, and compliance with the European Market Infrastructure Regulation (EMIR) and the Regulation on Wholesale Energy Market Integrity and Transparency (REMIT).

Discover how you can manage portfolios, quantify price risk, make smart decisions and manage KPIs – affordably.
Contact us at **getinfo@fisglobal.com** today.

About FIS
FIS is a leading provider of technology solutions for merchants, banks and capital markets firms globally. Our 55,000 people are dedicated to advancing the way the world pays, banks and invests by applying our scale, deep expertise and data-driven insights. We help our clients use technology in innovative ways to solve business-critical challenges and deliver superior experiences for their customers. Headquartered in Jacksonville, Florida, FIS is a Fortune 500® company and is a member of Standard & Poor's 500® Index. To learn more, visit **www.fisglobal.com**

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