

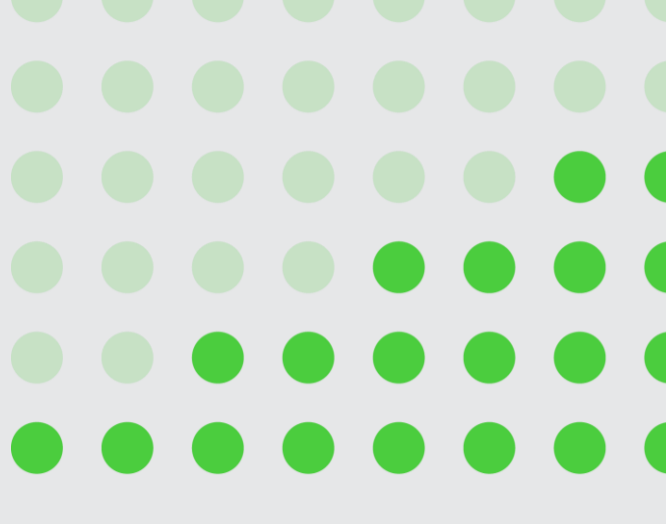
# The table stakes are rising for private equity operations

How can your firm unlock growth and profitability?



Private markets may have endured mixed conditions over the past year. But according to McKinsey’s latest Global Private Markets Report, investor interest and confidence remain strong, with investors planning to allocate more capital to the sector over the coming year.<sup>1</sup> Private equity dealmaking, exit activity and distributions are all ticking up.

<sup>1</sup> Global Private Markets Report 2025: Braced for shifting weather, May 20, 2025, McKinsey & Company



Private equity operations play a central role in helping financial institutions, general partners, fund of funds and fund administrators unlock growth and profitability by putting money to work. Yet the table stakes are rising.



## 1. Growing complexity in private equity

Private equity is an increasingly complicated and costly asset class to support. Fund structures, investment strategies and reporting requirements are complex, the investor base more diverse and demanding, and portfolio insights more critical. And when funds operate across borders, they must comply with multiple jurisdictions’ tax laws and regulatory rules.

Modernization is key. Fragmented legacy systems, spreadsheets and manual workarounds can no longer cope with this fast-moving business environment. Inefficiencies and errors ramp up costs and put financial performance and data integrity and usability at risk.

## 2. Investor demands are evolving

Private equity investors want to be greeted by seamless onboarding processes that meet regulators’ KYC and AML requirements without fuss or delay. And during the relationship they expect unprecedented levels of transparency, real-time reporting and streamlined communication on their investments.

Secure, mobile-enabled digital portals have become a must. Rich functionality fronted by intuitive interfaces can automate and streamline onboarding and regulatory compliance processes to elevate the investor experience. Aggregating, organizing and visualizing real-time investment updates that investors can access on demand and easily understand, drawing on data they trust, show investment strategies hard at work.



## 3. Surging appetite for data-driven insights

Ready access to comprehensive data is critical for making informed investment decisions, tracking portfolio performance, managing risk, complying with regulations and delivering reports. Investors and other stakeholders want more detailed insight into fund performance, portfolio analytics, risk metrics and operational efficiency. But as private equity funds grow in size and complexity, fragmented legacy systems and manual processes make it difficult to unify data from across the organization and put it to work effectively.

Getting fingertip-access to actionable insights rests on breaking down silos and harmonizing data flows so you can easily integrate and interrogate real-time data from across the enterprise.



## 4. Onus on technology

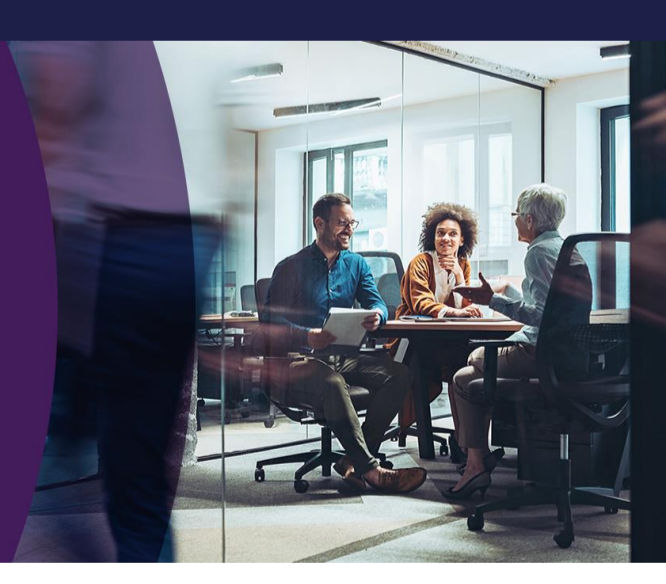
Whether financial institutions, general partners, fund of funds or fund administrators, seamless automation has become critical to success. Modernizing and optimizing fund investment and operations from front to back is key to demonstrating the institutional credibility needed to attract investors and deliver superior experiences that show their investments hard at work, while minimizing costs and unlocking scalable growth in fund management and administration.

Emerging AI technologies are set to further revolutionize operational efficiency, stakeholder interactions and performance insights – for example, by rapidly extracting key data points throughout the accounting and reporting processes.



## Simplify your operations with FIS

The FIS® Private Capital Suite provides financial institutions, general partners, fund of funds and fund administrators with a modern, cloud-native SaaS solution that automates complex processes with ease to unlock growth and enhance performance in investor and fund services.



Our integrated ecosystem boosts automation and efficiency throughout the private capital value chain. From onboarding, accounting and reporting to portfolio management, you can deliver on your mandates, impress investors and outperform your competition. Harmonized data flows break down silos, while powerful portfolio analytics deliver actionable real-time insights. And with our global cybersecurity and regulatory compliance, in every major financial hub, you can operate across jurisdictions with confidence.

In today’s world, modernized technology for fund operations is crucial to help navigate growing industry complexities. Automation throughout the fund lifecycle and making private equity capital work harder.



Money at rest Money in motion Money at work™

FIS Private Capital Suite delivers a cohesive system for financial growth and performance.

Our **technology** powers the global economy across the money lifecycle.

### Money at rest

Unlock seamless integration and human-centric digital experiences while ensuring efficiency, stability, and compliance as your business grows.

### Money in motion

Unlock liquidity and flow of funds by synchronizing transactions, payment systems, and financial networks without compromising speed or security.

### Money at work

Unlock a cohesive financial ecosystem and insights for strategic decisions to expand operations while optimizing performance.

### About FIS

FIS is a financial technology company providing solutions to financial institutions, businesses and developers. We unlock financial technology that underpins the world’s financial system. Our people are dedicated to advancing the way the world pays, banks and invests, by helping our clients confidently run, grow and protect their businesses. Our expertise comes from decades of experience helping financial institutions and businesses adapt to meet the needs of their customers by harnessing the power that comes when reliability meets innovation in financial technology. Headquartered in Jacksonville, Florida, FIS is a member of the Fortune 500® and the Standard & Poor’s 500® Index. To learn more, visit [FISglobal.com](https://www.fisglobal.com). Follow FIS on LinkedIn, Facebook and X (@FISglobal).

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