



Investment Operations. **Simplified.**

FIS Data Visualization Portal



Why the FIS Data Visualization Portal is simplifying data and analytics for investment operations professionals

Investment operations professionals, we hear you. When it comes to data and analytics, you're tired of spreadsheets. You're sick of spending so much of your time gathering data from numerous different systems. You're ready for something better.



The FIS Data Visualization Portal blends powerful analysis, automated integration and an intuitive dashboard to handle the back-office data complexities of today and scale up to meet the demands of tomorrow.

Today, firms manage investment operations by using spreadsheets, many with advanced pivot tables and some with analytics tools layered on top. In most cases, this means investment operations professionals have to spend considerable time marrying disparate data sets to get to the insights they need.

Now, with the FIS Data Visualization Portal, investment operations professionals no longer have to log into separate systems for reconciliations, accounting, NAV preparation, etc. Instead, they can interact with integrated data in a unified view.

What asset managers need is a data solution that blends powerful analysis, automated integration and intuitive presentation.

The FIS Data Visualization Portal gives you the centralized, simplified picture you've been missing.

Our centralized, integrated data dashboard helps asset managers boost efficiency, so they can get to the information they need more quickly and run far fewer reports in the process – and achieve greater operational control.

The FIS Data Visualization Portal provides asset managers with a new window through which to view and understand their data.

The FIS Data Visualization Portal can support your data needs across the front, middle and back office, using automation and integration to offer a centralized view of your data from multiple sources, powerful computing capabilities to enable smarter and faster analysis, and a sleek dashboard that provides a modern user experience.

As you seek to simplify investment operations, the FIS Data Visualization Portal is the solution to meet and exceed your data and analytics management requirements.

When evaluating a new alternative for investment operations data and analytics support, asset managers should look for five key criteria:

- 1 A solution that can integrate multiple data sources, analyze vast sets of data quickly, and present the resulting information in a crisp, clear format.
- 2 The ability to drill up and down within complex data sets, which is essential to getting to the right information for informed decision-making.
- 3 A solution that is built on automated integration, so you can gain a truly centralized view of investment operations data, eliminating the need to chase down information and run separate calculations as you build a NAV report or run reconciliations.
- 4 A powerful platform that can integrate multiple systems and offers modernized reporting that shows stakeholders and customers relevant data how and when they want to see it.
- 5 A platform that can centralize market and portfolio data and run powerful analysis within an intuitive interface, giving your firm important operational advantages.



Ready to see the FIS Data Visualization Portal for yourself?
Connect with our team to schedule your personalized demo.

Connect with FIS' Data Visualization Portal experts today to see
how we can meet your data and analytics management requirements.



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About the FIS™ Data Visualization Portal

FIS' Data Visualization Portal provides data analysis and dissemination support across the front, middle and back office, using automated integration to offer a centralized view of data from multiple sources, powerful computing capabilities to enable smarter and faster analysis, and a sleek presentation layer that provides a modern user experience.

About FIS

FIS is a global leader in financial services technology, with a focus on retail and institutional banking, payments, asset and wealth management, risk and compliance, consulting and outsourcing solutions. Through the depth and breadth of our solutions portfolio, global capabilities and domain expertise, FIS serves more than 20,000 clients in over 130 countries. Headquartered in Jacksonville, Florida, FIS employs more than 53,000 people worldwide and holds leadership positions in payment processing, financial software and banking solutions. Providing software, services and outsourcing of the technology that empowers the financial world, FIS is a Fortune 500 company and is a member of Standard & Poor's 500® Index. For more information about FIS, visit www.fisglobal.com.



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