



FIS OPERATIONS WORKFLOW MANAGER

Simplify Asset Servicing Workflows with Automation

The drive towards transparent operations requires proof of reliable processes and strict controls at every turn. Now more than ever, asset managers and fund administrators must convert outdated paper-based and spreadsheet-driven operational control processes into automated role-based workflows.

FIS® Operations Workflow Manager automates the execution and management of asset servicing tasks. It simplifies complex operational processes by transforming paper-based operational control sheets into distributed, automated workflows and processes with optimized dashboards and sophisticated work allocation capabilities. With a centralized view of all concurrent work streams across teams and locations, you can easily monitor and track progress against operational milestones.

Operations Workflow Manager's SaaS-based workflow automation gives you a new level of management oversight and control over operational processes – and allows you to shift focus from cumbersome manual methods to more streamlined tasks.



ENHANCE TRANSPARENCY

See how you are meeting internal expectations and client SLAs at every step of the process.



INCREASE OPERATIONAL EFFICIENCY

Eliminate manual steps with automation that's executed at the right time.



ACHIEVE GREATER CONTROL

Replace paper- or spreadsheet-based processes to ensure that steps are performed in the correct sequence and reviews are performed before valuations are released.

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REDUCE ACCOUNTING AND REPORTING ERRORS

Operations Workflow Manager's automated workflows reduce the errors associated with manual accounting and reporting processes.

STREAMLINE WORKFLOWS

Give your clients a centralized view of all asset servicing activities and simplify workflows by converting complex work processes into manageable electronic control sheets and dashboards.

ENHANCE AUDITABILITY AND COMPLIANCE

The solution mitigates risk and centralizes controls and documents to create a consolidated, online audit package.

Bring a new level of efficiency, management oversight and control to your operational processes.

Contact us today.

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FIS

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