



FIS' INSURANCE STATUTORY

Complete statutory reporting solution for insurers

Make a statement – immediately and automatically

FIS' Insurance Statutory solution simplifies statutory filing with state insurance departments and the NAIC by automating the entire process. The system seamlessly integrates with other systems for automated data entry, saving you time while increasing accuracy. Our Insurance Statutory solution is ready to use but is also easily configurable to meet your specific filing requirements and the desired appearance of your statements.

FIS' Insurance Statutory makes statutory filing easy with:

Automation

- Imports and exports data using automated data interfaces
- Eliminates time-consuming data entry by providing options to quickly and accurately transfer data from other systems
- Transfers and calculates thousands of amounts between schedules
- Displays a formula and the amounts it references with just one click
- Shows the status of each schedule: finished, locked from changes, changed since it was last printed or included in the filing, crosscheck errors, and other helpful information
- Displays crosscheck errors and formulas with links to corresponding data
- Generates all components of the electronic filing with a single click

Flexibility

- Provides data entry screens that look just like the annual and quarterly statement pages
- Shows the entire schedule on the screen
- Keeps multiple schedules open at the same time
- Includes NAIC crosschecks plus additional FIS validations
- Allows you to override calculated cells with just one click, and change the tolerance level for crosschecks
- Automates preparation of the Cash Flow page and Schedule P
- Shows details or totals by expanding or collapsing investment sections
- Provides the ability to set user permissions for schedule and function access

Reliability

- Saves input data automatically
- Tracks statement changes through an audit trail
- Allows you to back up the statement to an archive file
- Links to NAIC Instructions

Choice of delivery channels

Insurance Statutory can be licensed and used in-house, hosted by FIS, or outsourced as a service to FIS. These delivery channel choices allow insurance companies and related enterprises of all sizes to use our solutions.

It's about superior customer service

All FIS Insurance solutions include customer service, ensuring your satisfaction over the long term.

About FIS' solutions for insurers

FIS empowers insurers across life, annuity, health, property and casualty business lines with solutions that support their end-to-end process needs. Our integrated products and services enable companies to increase system and process efficiency, control costs, manage risk and capital better, improve business decisions, design more competitive offerings, and engage successfully with their customers.

We provide comprehensive support across the functional ecosystem, including actuarial and risk, finance and accounting, investments, reporting and compliance, policy and claims management, and member services. FIS partners with insurance firms at over 1500 sites in more than 65 countries, helping them stay ahead of change and meet their goals.

About FIS

FIS is a global leader in financial services technology, with a focus on retail and institutional banking, payments, asset and wealth management, risk and compliance, consulting and outsourcing solutions. Through the depth and breadth of our solutions portfolio, global capabilities and domain expertise, FIS serves more than 20,000 clients in over 130 countries. Headquartered in Jacksonville, Florida, FIS employs more than 55,000 people worldwide and holds leadership positions in payment processing, financial software and banking solutions. Providing software, services and outsourcing of the technology that empowers the financial world, FIS is a Fortune 500 company and is a member of Standard & Poor's 500® Index. For more information about FIS, visit www.fisglobal.com