FIS SyndTrak

Seamless Customer Relationship, Syndicated Loan Deal Management and Document Distribution on a Single Online Platform

SyndTrak is a syndicated loan software system that provides a collaborative and powerful environment for dealers, co-arrangers, investors and borrowers.

Shared customer relationship management and syndication tools support the entire syndicated loan process, from pitching to allocation, secondary, agency and amendments in one integrated portal.

The intuitive user interface is optimized for the loan asset class and makes it easy to share deal documentation with your investors and lenders from a secure and audited deal site.

SyndTrak includes true joint bookrunning functionality as well as support for law firms and specialized syndication status reports for borrowers.

SyndTrak synchronizes agency sites with the back-office system of record, ensuring that lenders of record have appropriate access to credit information.

More effective selling

Retrieve your organization's total history with a customer in just a few mouse clicks and quickly zero-in on likely buyers for new deals. SyndTrak also helps you improve internal communication to avoid missed deal opportunities and institutionalize team knowledge to reduce your reliance on individuals.

You can manage deal sites based on investor interest in the primary market and lender positions in the secondary market and sound the market based on investor appetites across a wide range of parameters, such as industry, credit rating and geography.

Built on best practices

The software as a service (SaaS) deployment of SyndTrak eliminates IT dependencies and ensures you are always on the most recent version. In addition, the SaaS model ensures that all market participants are using the same tools and best practices for optimum management of the syndication process.

SyndTrak is built on an open architecture and contains a suite of application programming interfaces (APIs) to facilitate integration with internal and third-party systems.

Discover how SyndTrak can help you better understand your customers' needs and improve investor performance.

SyndTrak can be used on a standalone basis or as part of the FIS™ Commercial Lending Suite, an integrated front-to-back-office solution with built-in workflow and analytics for the entire commercial loan process.

FIS

About FIS

FIS is a global leader in financial services technology, with a focus on retail and institutional banking, payments, asset and wealth management, risk and compliance, consulting and outsourcing solutions. Through the depth and breadth of our solutions portfolio, global capabilities and domain expertise, FIS serves more than 20,000 clients in over 130 countries. Headquartered in Jacksonville, Florida, FIS employs more than 53,000 people worldwide and holds leadership positions in payment processing, financial software and banking solutions. Providing software, services and outsourcing of the technology that empowers the financial world, FIS is a Fortune 500 company and is a member of Standard & Poor's 500® Index. For more information about FIS, visit **www.fisglobal.com.**

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