



# FIS™ Corporate Actions XSPertise by the Numbers

In **2018**, FIS Corporate Actions XSPertise made **17,656,004** updates to **1,173,357** unique corporate action events, ensuring our clients received **timely, complete and accurate** information on corporate actions – information they could relay on to their clients. While 14 million reasons speak for themselves, here are FIVE reasons why your firm could benefit from XSPertise.

## 1

### Risk Reduction

Each year, financial institutions see losses from complex corporate action events. Historically, these losses were tied to offsets and the occasional gain; however, that was yesterday. Today, regulators are focusing on procedures to confirm losses will not take place. Accurate data is the first step to preventing losses.

## 2

### Increased Efficiency

Corporate action information continually arrives from vendors, custodians, depositories and other sources. Much of this information is terse, missing fields or in extreme cases, missing altogether, leaving your team to repeatedly research and investigate to determine how an event should be handled. XSPertise significantly reduces the time necessary to review an event, creating efficiencies throughout the event life cycle.

## 3

### Plain English

Information coming from vendors and custodians can be terse, complex and misunderstood. XSPertise takes confusing terms and translates to plain English for you to send to your end clients. In addition, inputs from our analysts contain research links for you or your clients to easily find information for your own customized research needs.

## 4

### Additional Resources

When that complex event is announced during peak corporate action season, the last thing your team needs is to spend hours researching how an event should be processed. Enter the XSPertise team. A simple phone call or email provides the additional resources necessary to maintain staffs during shifts in capacity.

## 5

### Customer Satisfaction

All corporate actions departments have a client. Whether it is an internal portfolio manager or external advisors or end investors making decisions, all rely on accurate information from you. Complete, timely and easy-to-understand notices decrease confusion and increase client satisfaction.

What does this mean? According to PWC\* there will be 20 times more data in 2020 than today. No wonder 81 percent of banking CEOs are concerned about the speed of technological change. Data needs to be managed, clients are asking for more, operations budgets are being reduced and regulators are looking for answers. You have experts, but everyone can benefit from our XSPertise.



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